

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_ Chapter 7☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Cushnie, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26-2273145

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>294 Herkimer Street</u>	
	<u>Brooklyn, NY 11216</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Kings</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.cushnie.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **Cushnie, LLC**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3159**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Cushnie, LLC**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District Case number, if known

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

**Cushnie, LLC**

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$10,000,001 - \$50 million☐ \$1,000,000,001 - \$10 billion☐ \$100,001 - \$500,000☐ \$50,000,001 - \$100 million☐ \$10,000,000,001 - \$50 billion☐ \$500,001 - \$1 million☐ \$100,000,001 - \$500 million☐ More than \$50 billion

Debtor **Cushnie, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 3, 2021**  
MM / DD / YYYY**X /s/ Carly Cushnie**

Signature of authorized representative of debtor

**Carly Cushnie**

Printed name

Title **CEO****18. Signature of attorney****X /s/ Douglas A. Goldstein**

Signature of attorney for debtor

Date **May 3, 2021**

MM / DD / YYYY

**Douglas A. Goldstein 5067749**

Printed name

**Spector & Ehrenworth, P.C.**

Firm name

**30 Columbia Turnpike, Suite 202****Florham Park, NJ 07932**

Number, Street, City, State &amp; ZIP Code

Contact phone **(973) 845-6526**Email address **dgoldstein@selawfirm.com****5067749 NY**

Bar number and State

**Fill in this information to identify the case:**Debtor name Cushnie, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 3, 2021**X /s/ Carly Cushnie**

Signature of individual signing on behalf of debtor

**Carly Cushnie**

Printed name

**CEO**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **Cushnie, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **0.00****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **0.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **1,088,617.57****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **1,882,774.33****4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ **2,971,391.90**

**Fill in this information to identify the case:**Debtor name Cushnie, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. HSBC Bank AccountBusiness5534\$0.003.2. HSBCchecking7701\$0.003.3. HSBCchecking4286\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**



Debtor **Cushnie, LLC**  
Name

Case number (If known)

- ☐ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor **Cushnie, LLC**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$0.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$0.00</b>	<b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$0.00</b>

**Fill in this information to identify the case:**Debtor name **Cushnie, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>2.1</b>	<b>Hilldun Corporation</b> Creditor's Name  <b>255 West 35th Street</b> <b>New York, NY 10001</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>All Receivables</b>  Describe the lien <b>security interest</b> Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,088,617.57</b>  <b>\$0.00</b>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$1,088,617.57**  
**7**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<b>Bruce Nathan, Esq.</b> <b>Lowenstein Sandler, LLP</b> <b>1251 Avenue of the Americas</b> <b>New York, NY 10020</b>	Line <b>2.1</b>	
<b>Michael Buxbaum, Esq.</b> <b>Lowenstein Sandler, LLP</b> <b>1251 Avenue of the Americas</b> <b>New York, NY 10020</b>	Line <b>2.1</b>	

Debtor **Cushnie, LLC**  
Name

Case number (if known)

**Fill in this information to identify the case:**Debtor name **Cushnie, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

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☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>251 West 39th Street Realty Co</b> <b>c/o East End Capital Partners</b> <b>600 Madison Ave., 11th Fl.</b> <b>New York, NY 10022</b> Date(s) debt was incurred <u>March 24, 2015</u> Last 4 digits of account number _____	<b>Unknown</b> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid rent, additional rent and real estate taxes for premises at 251 W. 39th St., New York, NY 10018</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>47 Pictures, Inc</b> <b>1802 N. Wilton Place #2</b> <b>Los Angeles, CA 90028</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>\$1,500.00</b> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PR Hair and Makeup Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>A&amp;H Couture</b> <b>260 W 36th St., 7th Floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>\$45,143.00</b> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>labor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Absolute Couture Inc.</b> <b>247 W. 37th St., Suite 202</b> <b>New York, NY 10018</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>\$2,205.00</b> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>labor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Cushnie, LLC</b> Name	Case number (if known)
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3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Acadaca, LLC</b> <b>2 University Plaza, Suite 100</b> <b>PMB 1062</b> <b>Hackensack, NJ 07601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>website development</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,250.00</b>
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3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Accurate Patterns, Inc</b> <b>246 West 38th Street</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>marketing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,426.68</b>
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3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Admiral Courier Services</b> <b>18 West 30th Street</b> <b>3rd Floor- Suite 4</b> <b>New York, NY 10001</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>messenger service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,153.60</b>
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3.8	<b>Nonpriority creditor's name and mailing address</b> <b>American Express (Corporate)</b> <b>P.O. Box 1270</b> <b>Newark, NJ 07101-1270</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit Card Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,128.63</b>
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3.9	<b>Nonpriority creditor's name and mailing address</b> <b>American Express (Plum)</b> <b>ADR c/o CT Corp System</b> <b>28 Liberty Street</b> <b>New York, NY 10005</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>1000</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit Card Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$28,888.56</b>
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3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Ascot Fashions</b> <b>No-9, AC Mkt</b> <b>Tardeo, Mumbai-400034, India</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>labor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,712.00</b>
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3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Bauer Office Solutions</b> <b>144 East 44th Street, 6th Fl</b> <b>New York, NY 10017</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>office printer service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$51.56</b>
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Debtor	<b>Cushnie, LLC</b> Name _____	Case number (if known) _____
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3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Bergen Shippers Corp</b> <b>5903 West Side Ave</b> <b>North Bergen, NJ 07047</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Shipping services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,042.19</b>
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3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Calzaturificio Carisma Sr</b> <b>ViaPoggio Alla Malva 8/10</b> <b>50055 Malmantile</b> <b>Lastra A Signa, IT 50055</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>labor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$122,700.16</b>
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3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Canon Financial CFS</b> <b>14904 Collections Center Drive</b> <b>Chicago, IL 60693</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>office printer service</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$992.51</b>
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3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Carly Cushnie</b> <b>294 Herkimer St.</b> <b>Brooklyn, NY 11216</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Unpaid wages</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$375,000.00</b>
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3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Chiuma &amp; Co., Ltd</b> <b>3-3-10 Awajimachi, Chuo-ku</b> <b>Osaka, Japan</b> <b>541-0047, JP - JAPAN</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Cindy &amp; Kevin Studio</b> <b>327 West 36th St., 2nd Floor</b> <b>New York, NY 10018</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>labor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$57,921.00</b>
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3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Conceria A. Tema Srl</b> <b>Via Dell Industria</b> <b>76/78/80</b> <b>Castelfranco, DiSotto, IT 56022</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,015.22</b>
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Debtor	<b>Cushnie, LLC</b> Name	Case number (if known)
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3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Conceria Tre Emme S.r.l</b> <b>Via Guglielmo Marconi, 3/1</b> <b>36050 Zermeghedo (VI) ITALY</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.20	<b>Nonpriority creditor's name and mailing address</b> <b>ConEdison</b> <b>Jaf Station</b> <b>PO Box 1702</b> <b>New York, NY 10116</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Utilities</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$192.91</b>
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3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Cozen O'Connor</b> <b>277 Park Avenue</b> <b>New York, NY 10172</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Unpaid Legal Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,548.67</b>
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3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Dogi Spain</b> <b>Carretera Cami del Mig</b> <b>s/n Poligono PP12 El Masnou</b> <b>Barcelona, Spain 08320</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,640.19</b>
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3.23	<b>Nonpriority creditor's name and mailing address</b> <b>East End Capital</b> <b>600 Madison Ave</b> <b>New York, NY 10022</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>water and sprinkler</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$930.00</b>
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3.24	<b>Nonpriority creditor's name and mailing address</b> <b>El Toro Interactive, LLC</b> <b>2 University Plaza</b> <b>Suite 100 PMB 1063</b> <b>Hackensack, NJ 07601</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>marketing</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,000.00</b>
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3.25	<b>Nonpriority creditor's name and mailing address</b> <b>Elite Model Management</b> <b>245 Fifth Avenue, 24th FL</b> <b>New York, NY 10016</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>model</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,120.00</b>
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Debtor	<b>Cushnie, LLC</b> Name	Case number (if known)
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3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Exhibit A, LLC</b> <b>1287 N. Crescent Heights Blvd</b> <b>Unit D</b> <b>Los Angeles, CA 90046</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$2,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>marketing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Fashion Fit Models LLC</b> <b>P.O. Box 261</b> <b>New York, NY 10113</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,237.50</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>model</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	<b>Nonpriority creditor's name and mailing address</b> <b>FedEx</b> <b>P.O. Box 371461</b> <b>Pittsburgh, PA 15250-7461</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$14,332.39</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Shipping services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Green-Ungar Capital Mgmt</b> <b>c/o East End Realty</b> <b>600 Madison Ave, 11th fl</b> <b>New York, NY 10022</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$23,337.86</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Guide Fabrics</b> <b>262 West 38th Street</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,675.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Raw materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Hand, Baldachin &amp; Amburgey</b> <b>8 W. 40th St, 12th Fl</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$42,431.73</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Unpaid Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	<b>Nonpriority creditor's name and mailing address</b> <b>HSBC</b> <b>452 Fifth Avenue</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$277,807.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>PPP Loan (all but \$5,000 expected to be forgiven)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	<b>Cushnie, LLC</b> Name _____	Case number (if known) _____
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3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Industrias del Curtido S.</b> <b>Avda de Alicante, s/n</b> <b>46460 Silla (Valencia)</b> <b>ES - SPAIN</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Inwool Jersey</b> <b>Via Strozzi, 41</b> <b>59013 Montemurlo (PO) ITALY</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.35	<b>Nonpriority creditor's name and mailing address</b> <b>JACKYTEX</b> <b>Ind. Tessile Della Maglia</b> <b>Terranuova Bracciolini (AR)</b> <b>52028, IT - ITALY</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$30,637.74</b>
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3.36	<b>Nonpriority creditor's name and mailing address</b> <b>Karla Otto</b> <b>475 10th Ave, 4th Floor</b> <b>New York, NY 10018</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Marketing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$40,501.14</b>
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3.37	<b>Nonpriority creditor's name and mailing address</b> <b>Kay's Pattern</b> <b>252 West 38th St., Suite 702</b> <b>New York, NY 10018</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Production cost</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$60,930.00</b>
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3.38	<b>Nonpriority creditor's name and mailing address</b> <b>La Perla</b> <b>Via Livornese 71/73</b> <b>Empoli (Firenze)</b> <b>ITALY 50053</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$80.10</b>
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3.39	<b>Nonpriority creditor's name and mailing address</b> <b>Labels Inter-Global, Inc</b> <b>109 West 38th Street</b> <b>Suite #701</b> <b>New York, NY 10018</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$230.00</b>
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Debtor	<b>Cushnie, LLC</b> Name _____	Case number (if known) _____
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3.40	<b>Nonpriority creditor's name and mailing address</b> <b>Lamprey Systems</b> <b>60 West Broad Street</b> <b>Suite 301</b> <b>Bethlehem, PA 18018</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26.55</b>
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3.41	<b>Nonpriority creditor's name and mailing address</b> <b>Lineapiu Italia</b> <b>1384 Broadway, Rm #301</b> <b>New York, NY 10018</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Production cost</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,390.11</b>
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3.42	<b>Nonpriority creditor's name and mailing address</b> <b>Luke Dickey</b> <b>NKLD Inc.</b> <b>48 Kinney Street</b> <b>Piermont, NY 10968</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Photographer</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,250.00</b>
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3.43	<b>Nonpriority creditor's name and mailing address</b> <b>Manifatture Tessili Bianc</b> <b>22071 Cadorago (Co), via Diaz</b> <b>Registri Imprese di Como</b> <b>175953 ITALY</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Raw materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$282.96</b>
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3.44	<b>Nonpriority creditor's name and mailing address</b> <b>Maruska S.R.L.</b> <b>Via Prov.le Francesca</b> <b>44/29-44/30, 56020</b> <b>Santa Maria A. Monte, IT</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Production cost</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,353.57</b>
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3.45	<b>Nonpriority creditor's name and mailing address</b> <b>Meridian Customs</b> <b>15-02 132nd Avenue, 2nd floor</b> <b>Jamaica, NY 11434</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Customs brokerage</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$359.29</b>
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3.46	<b>Nonpriority creditor's name and mailing address</b> <b>Michelle Ochs</b> <b>105 West 8th Street</b> <b>Bayonne, NJ 07002</b> Date(s) debt was incurred <u>08/28/2020</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>default judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$363,430.61</b>
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Debtor	<b>Cushnie, LLC</b> Name	Case number (if known)
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3.47	<b>Nonpriority creditor's name and mailing address</b> <b>Naser Tanning Company</b> <b>No 10 Kumarappa Street</b> <b>Periamet, Chennai, Tamil Nadu</b> <b>600003, INDIA</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Production cost</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12.00</b>
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3.48	<b>Nonpriority creditor's name and mailing address</b> <b>Non-Stop Express Int'l</b> <b>10-39 44th Drive</b> <b>Long Island City, NY 11101</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>freight forwarder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,515.25</b>
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3.49	<b>Nonpriority creditor's name and mailing address</b> <b>Oglethorpe, Inc</b> <b>8383 Wilshire Blvd, Suite 1000</b> <b>Beverly Hills, CA 90211</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>marketing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,000.00</b>
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3.50	<b>Nonpriority creditor's name and mailing address</b> <b>Ogletree, Deakins</b> <b>50 International Drive</b> <b>Patewood IV, Suite 200</b> <b>Greenville, SC 29615</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$108.30</b>
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3.51	<b>Nonpriority creditor's name and mailing address</b> <b>One Model Management, LLC</b> <b>42 Bond Street, 2nd Floor</b> <b>New York, NY 10012</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>model</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,800.00</b>
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3.52	<b>Nonpriority creditor's name and mailing address</b> <b>Open Text, Inc</b> <b>c/o J.P. Morgan Lockbox</b> <b>24685 Network Place</b> <b>Chicago, IL 60673-1246</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,464.17</b>
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3.53	<b>Nonpriority creditor's name and mailing address</b> <b>Orchard Mile</b> <b>133 West 19th St., Fl 6</b> <b>New York, NY 10011</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$332.70</b>
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Debtor	<b>Cushnie, LLC</b> Name _____	Case number (if known) _____
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3.54	<b>Nonpriority creditor's name and mailing address</b> <b>P.L. Wong &amp; Co., Ltd</b> <b>Unit 03, 4/F Vanta Indus. Ctr</b> <b>21-33 Tai Lin Pai Road</b> <b>Kwai Chung, Hong Kong</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$2,568.82</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>labor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.55	<b>Nonpriority creditor's name and mailing address</b> <b>Paoli Riccardo s.r.l</b> <b>Via di Castel Pulci</b> <b>9/B, Scandicci (FI)</b> <b>50018, IT ITALY</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$38,434.33</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>labor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.56	<b>Nonpriority creditor's name and mailing address</b> <b>PC Fashion Inc.</b> <b>327 West 36th Street</b> <b>Suite 3A</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$8,580.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Vendor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.57	<b>Nonpriority creditor's name and mailing address</b> <b>Peter Marcus Group, LLC</b> <b>37 Willowmere Circle</b> <b>Riverside, CT 06878</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$48,656.44</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>licensing partner</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.58	<b>Nonpriority creditor's name and mailing address</b> <b>Platform 11211, Inc</b> <b>302 Bedford Avenue #133</b> <b>Brooklyn, NY 11249</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$418.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>PR Hair and Makeup Expense</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.59	<b>Nonpriority creditor's name and mailing address</b> <b>Sabanna Fashion J. Inc.</b> <b>247 W 38th St., 8th floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$22,215.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>labor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.60	<b>Nonpriority creditor's name and mailing address</b> <b>Sgl Filati</b> <b>Sede Legale e Amministrativa</b> <b>Via B Marcora 121010</b> <b>ITALY</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$324.03</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Raw materials</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	<b>Cushnie, LLC</b> Name _____	Case number (if known) _____
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3.61	<b>Nonpriority creditor's name and mailing address</b> <b>Shoot Food NY LLC</b> <b>214 Columbia Street</b> <b>Brooklyn, NY 11231</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,360.94</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Miscellaneous</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.62	<b>Nonpriority creditor's name and mailing address</b> <b>Silkomo SRL</b> <b>Strada Statale Briantea, 10</b> <b>Tavernerico (CO),</b> <b>22038, IT - ITALY</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$248.31</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Raw materials</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.63	<b>Nonpriority creditor's name and mailing address</b> <b>South Street Seaport Limo</b> <b>13355 Noel Road, 22nd Floor</b> <b>Dallas, TX 75240</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$5,138.52</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Miscellaneous</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.64	<b>Nonpriority creditor's name and mailing address</b> <b>State Artist Management</b> <b>525 7th Avenue, Suite 904</b> <b>New York, NY 10018</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$270.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Production cost</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.65	<b>Nonpriority creditor's name and mailing address</b> <b>Stoll</b> <b>250 West 39th Street</b> <b>New York, NY 10018</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$15,255.91</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>labor</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.66	<b>Nonpriority creditor's name and mailing address</b> <b>T&amp;M Delivery Corp</b> <b>28 Garfield Place</b> <b>South Hackensack, NJ 07606</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$1,721.52</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Shipping services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.67	<b>Nonpriority creditor's name and mailing address</b> <b>Taewoo Fabric Co., Ltd</b> <b>#305, Art Plaza, 732-1</b> <b>Choji-Dong, Danwon-Gu, Ansan-S</b> <b>Gyeonggi-Do, Korea</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><b>\$92,627.27</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Production cost</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	<b>Cushnie, LLC</b> Name _____	Case number (if known) _____
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3.68	<b>Nonpriority creditor's name and mailing address</b> <b>Tessitura Uboldo Luigi sr</b> <b>Via della Cerca 9/11,</b> <b>22070 Lurago Marinone (CO)</b> <b>ITALY</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Raw materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$774.01</b>
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3.69	<b>Nonpriority creditor's name and mailing address</b> <b>The Benefit Practice</b> <b>1055 Washington Blvd., Ste 610</b> <b>Stamford, CT 06901</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>401k administrative fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$400.00</b>
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3.70	<b>Nonpriority creditor's name and mailing address</b> <b>Tiger Button Co., Inc</b> <b>307 W 38th Street, 4th floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Production cost</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$569.55</b>
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3.71	<b>Nonpriority creditor's name and mailing address</b> <b>Time Warner Cable</b> <b>Box 223085</b> <b>Pittsburgh, PA 15251</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Internet Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$539.98</b>
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3.72	<b>Nonpriority creditor's name and mailing address</b> <b>TWS International, Inc</b> <b>179-14 149th Road, 2nd floor</b> <b>Jamaica, NY 11434</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>freight forwarder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25,620.91</b>
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3.73	<b>Nonpriority creditor's name and mailing address</b> <b>Uli Wagner LLC</b> <b>279 Vanderbilt Avenue</b> <b>Brooklyn, NY 11205</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Sales showroom expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$287.78</b>
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3.74	<b>Nonpriority creditor's name and mailing address</b> <b>Union Square Couture</b> <b>5 East 16th Street, 4th floor</b> <b>New York, NY 10003</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Sales showroom expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,000.00</b>
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Debtor	<b>Cushnie, LLC</b> <small>Name</small>	Case number (if known) _____
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3.75	<b>Nonpriority creditor's name and mailing address</b> <b>Velasco Couture</b> <b>347 W 36th Street Suite 1403</b> <b>New York, NY 10018</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>labor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,400.00</b>
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3.76	<b>Nonpriority creditor's name and mailing address</b> <b>Verizon</b> <b>PO Box 15124</b> <b>Albany, NY 12212</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>telephone services</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$906.14</b>
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3.77	<b>Nonpriority creditor's name and mailing address</b> <b>Vogue Too</b> <b>265 W. 37th Street, 14th floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>labor</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,747.25</b>
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3.78	<b>Nonpriority creditor's name and mailing address</b> <b>Waste Connections</b> <b>PO Box 660654</b> <b>Dallas, TX 75266-0654</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>trash removal</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$121.77</b>
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3.79	<b>Nonpriority creditor's name and mailing address</b> <b>Wilyfoxx Collective, Inc</b> <b>60 Broad Street, 24th floor</b> <b>New York, NY 10004</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u><b>Business development</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,500.00</b>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Brandon G. Stanislaus, Esq.</b> <b>Zwicker &amp; Associates, P.C.</b> <b>1551 S. Washington Ave-Ste 404</b> <b>Piscataway, NJ 08854</b>	Line <u><b>3.8</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>Todd Higgins, Esq.</b> <b>Crosby &amp; Higgins LLP</b> <b>140 Broadway, 46th Floor</b> <b>New York, NY 10005</b>	Line <u><b>3.46</b></u> <input type="checkbox"/> Not listed. Explain _____	—



Debtor <b>Cushnie, LLC</b> <small>Name</small>	Case number (if known) _____						
4.3 <b>UNG 1 Realty, LLC</b> <b>600 Madison Ave.</b> <b>New York, NY 10022</b>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%; background-color: #f0f0f0;"> <b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b> </td> <td style="width: 40%; background-color: #f0f0f0;"> <b>Last 4 digits of account number, if any</b> </td> </tr> <tr> <td>           Line <u>3.1</u> </td> <td style="text-align: center;">—</td> </tr> <tr> <td colspan="2"> <input type="checkbox"/> Not listed. Explain _____         </td> </tr> </table>	<b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>	Line <u>3.1</u>	—	<input type="checkbox"/> Not listed. Explain _____	
<b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>						
Line <u>3.1</u>	—						
<input type="checkbox"/> Not listed. Explain _____							

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 1,882,774.33
5c.	\$ 1,882,774.33

**Fill in this information to identify the case:**Debtor name **Cushnie, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest  
**Lease of office space, 8th floor of 251 West 39th Street, New York, NY 10018**State the term remaining  
**expires 4/30/2021**

List the contract number of any government contract \_\_\_\_\_

**251 West 39th Street Realty Co  
c/o East End Capital Partners  
600 Madison Ave., 11th Fl.  
New York, NY 10022**2.2. State what the contract or lease is for and the nature of the debtor's interest  
**Lease of storage facility, Bergen Logistics, 5903 West Side Avenue, North Bergen, New Jersey 07047, for inventory**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Bergen Logistics  
5903 West Side Avenue  
North Bergen, NJ 07047**

**Fill in this information to identify the case:**Debtor name **Cushnie, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Carly Cushnie****294 Herkimer Street  
Brooklyn, NY 11216****251 West 39th Street  
Realty Co**☐ D \_\_\_\_\_  
☒ E/F **3.1**  
☐ G \_\_\_\_\_**2.2 Carly Cushnie****294 Herkimer Street  
Brooklyn, NY 11216****Hilddun Corporation**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.3 Cushnie Holdings, LLC****294 Herkimer Street  
Brooklyn, NY 11216****Michelle Ochs**☐ D \_\_\_\_\_  
☒ E/F **3.46**  
☐ G \_\_\_\_\_**2.4 Cushnie Trademark, LLC****294 Herkimer Street  
Brooklyn, NY 11216****Hilddun Corporation**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_**2.5 Michelle Ochs****105 West 8th Street  
Bayonne, NJ 07002****251 West 39th Street  
Realty Co**☐ D \_\_\_\_\_  
☒ E/F **3.1**  
☐ G \_\_\_\_\_

Debtor **Cushnie, LLC**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Michelle Ochs</b>	<b>105 West 8th Street Bayonne, NJ 07002</b>	<b>Hilldun Corporation</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	<b>Carly Cushnie</b>	<b>294 Herkimer St. Brooklyn, NY 11216</b>	<b>251 West 39th Street Realty Co</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.8	<b>Michelle Ochs</b>	<b>105 West 8th St. Bayonne, NJ 07002</b>	<b>251 West 39th Street Realty Co</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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**Fill in this information to identify the case:**Debtor name Cushnie, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****For prior year:**  
From **1/01/2020** to **12/31/2020****Sources of revenue**  
Check all that apply☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)**\$6,549,986.00****For year before that:**  
From **1/01/2019** to **12/31/2019**☒ Operating a business☐ Other \_\_\_\_\_**\$8,430,403.00****For the fiscal year:**  
From **1/01/2018** to **12/31/2018**☒ Operating a business☐ Other \_\_\_\_\_**\$10,011,059.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Cushnie, LLC**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Hilldun Corp.</b> <b>225 W. 35th St.</b> <b>New York, NY 10018</b>	<b>10/2019 - 8/2020</b>	<b>\$342,722.58</b>	<b>payment under factoring agreement</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
<b>Michelle Ochs</b> <b>105 West 8th Street</b> <b>Bayonne, NJ 07002</b>	<b>bank account deposit</b>	<b>December 18, 2020</b>	<b>\$23,821.96</b>
<b>Hilldun Corp.</b> <b>225 W. 35th St.</b> <b>New York, NY 10018</b>	<b>See Attachments</b>	<b>December 4, 2020</b>	<b>Unknown</b>

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Michelle Ochs v. Cushnie, LLC (formerly known as Cushnie et Ochs, LLC and Cushnie Holdings, LLC (formerly known as Cushnie et Ochs Holdings, LLC) 20-cv-04215</b>	<b>Civil</b>	<b>United State District Court Southern District of New York</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. <b>American Express Travel Related Services Company, Inc. v. Cushnie, LLC f/k/a Cushnie et Ochs, LLC CV-009058-21/NY</b>		<b>Civil Court of the City of New York New York County Civil Court 111 Centre Street New York, NY 10013</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **Cushnie, LLC**

Case number (if known)

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Food Bank for NYC		May 6, 2020	\$916.82
Recipients relationship to debtor partnership with e-commerce			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.		5/15/20 \$1,697.80 7/17/20 \$9,314.00 8/21/20 \$3,300.00 4/28/21 \$1,000.00	\$15,311.80
Spector & Ehrenworth, P.C. 30 Columbia Turnpike Florham Park, NJ 07932			
Email or website address			
Who made the payment, if not debtor?			

Debtor **Cushnie, LLC**

Case number (if known)

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	<b>Michelle Ochs</b> <b>105 West 8th Street</b> <b>Bayonne, NJ 07002</b>	<b>monetary payment</b>	<b>3/8/2019</b>	<b>\$180,000.00</b>
	<b>Relationship to debtor</b> <b>former partner</b>			
13.2	<b>Michelle Ochs</b> <b>105 West 8th Street</b> <b>Bayonne, NJ 07002</b>	<b>monetary payment</b>	<b>8/27/2019</b>	<b>\$180,000.00</b>
	<b>Relationship to debtor</b> <b>former partner</b>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	<b>251 W. 39th Street</b> <b>8th floor</b> <b>New York, NY 10018</b>	<b>May 1, 2015 - June 5, 2020</b>

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**



Debtor **Cushnie, LLC**

Case number (if known) \_\_\_\_\_

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

**Names, e-mail addresses, phone numbers, shipping addresses, billing addresses, order history**

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

**Cushnie et Ochs, LLC 401(k) Plan**

Employer identification number of the plan

EIN: **26-2273145**

Has the plan been terminated?

- ☒ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
<b>Bergen Logistics 5903 West Side Avenue North Bergen, NJ 07047</b>	<b>Carly Cushnie</b>	<b>inventory (now owned by Hildun)</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor **Cushnie, LLC**

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☐ No.  
☐ Yes. Provide details below.

Case title  
Case number

Court or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Debtor **Cushnie, LLC**

Case number (if known) \_\_\_\_\_

Name and address		Date of service From-To
26a.1.	<b>Shaun Rekow 954 Lexington Ave #2006 New York, NY 10021</b>	<b>4/30/18 - present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	<b>Friedman LLP 1 Liberty Plaza, FL - 21 New York, NY 10006</b>	<b>2018</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	<b>Weiyi Chay 188 Grand Street Unit #388 New York, NY 10013</b>	
26c.2.	<b>Shaun Rekow 954 Lexington Ave #2006 New York, NY 10021</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	<b>Ardaine Holdings 294 Herkimer St. Brooklyn, NY 11216</b>
26d.2.	<b>Hilldun Corp. 225 W. 35th St. New York, NY 10018</b>

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Debtor **Cushnie, LLC**

Case number (if known) \_\_\_\_\_

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Friedman, LLP	December 2018	\$1,030,226

Name and address of the person who has possession of inventory records

Weiye Chay  
188 Grand Street  
Unit #338  
New York, NY 10013

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor **Cushnie, LLC**

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 3, 2021**

**/s/ Carly Cushnie**  
Signature of individual signing on behalf of the debtor

**Carly Cushnie**  
Printed name

Position or relationship to debtor **CEO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Statement of Financial Affairs  
Attachment for Question #5  
Assets sold to Hildun (Part 1)

**Cushnie, LLC**

**Asset Schedule and Summary**

As of July 31st, 2020

**Asset Value Detail as of July 2020**

<u>Category</u>	<u>Asset Description</u>	<u>Date Acquired</u>	<u>Cost</u>	<u>Accumulated Depreciation / Amortization</u>	<u>Depreciation / Amortization through July 2020</u>	<u>Book Value</u>
<b>Computer Equipment</b>						
Computer Equipment	Old items		3,882.00	3,882.00	-	-
Computer Equipment	Laptop	12/12/14	8,922.25	8,922.25	-	-
Computer Equipment	Laptop	12/15/14	1,849.79	1,849.79	-	-
Computer Equipment	Laptop	05/21/15	2,176.41	2,176.41	-	-
Computer Equipment	Laptop	06/12/15	1,087.66	1,087.66	-	-
Computer Equipment	Laptop	06/24/15	1,087.66	1,087.66	-	-
Computer Equipment	Laptop	08/19/15	1,087.66	1,087.66	-	-
Computer Equipment	Laptop	11/13/15	1,632.04	1,632.04	-	-
Computer Equipment	Phone System	12/09/15	6,412.00	6,412.00	-	-
Computer Equipment	Laptop	01/08/16	1,217.23	1,217.23	-	-
Computer Equipment	Laptop	01/19/16	1,196.54	1,196.54	-	-
Computer Equipment	phone System	02/26/16	2,666.00	2,666.00	-	-
Computer Equipment	Wifi systems	02/02/16	4,363.25	4,363.25	-	-
Computer Equipment	Apple PC (Charlotte)	03/14/16	1,510.51	1,510.51	-	-
Computer Equipment	Mitel executive phones (x3)	03/24/16	1,551.47	1,551.47	-	-
Computer Equipment	Apple PC (Francine)	03/25/16	3,479.87	3,479.87	-	-
Computer Equipment	Apple PC (Kristen)	06/20/16	1,380.54	1,380.54	-	-
Computer Equipment	Apple PC (Leila / Catherine)	07/14/16	3,065.93	3,065.93	-	-
Computer Equipment	Apple PC	08/28/16	1,685.39	1,685.39	-	-
Computer Equipment	Phone system extra card	09/15/16	1,850.88	1,850.88	-	-
Computer Equipment	Apple PC (Colma)	11/02/16	1,380.54	1,380.54	-	-
Computer Equipment	3 Apple PCs	02/28/17	4,141.62	4,026.58	115.04	-
Computer Equipment	Apple PC and monitor	08/31/17	2,732.69	2,201.33	531.36	-
Computer Equipment	Apple Laptop (Lydia)	12/21/17	2,687.03	1,865.99	522.48	298.56
<b>Computer Equipment Total</b>			<b>63,046.96</b>	<b>61,579.52</b>	<b>1,168.88</b>	<b>298.56</b>
<b>Software</b>						
Software	RLM Initial install and implement	02/18/16	43,000.00	32,250.00	5,016.67	5,733.33
Software	RLM System Modification	07/18/16	4,300.00	4,300.00	-	-
Software	Joor Integration	06/19/17	3,000.00	2,583.33	416.67	-
<b>Software Total</b>			<b>50,300.00</b>	<b>39,133.33</b>	<b>5,433.34</b>	<b>5,733.33</b>
<b>Website</b>						
Website	Notwithstanding	11/30/16	26,250.00	26,250.00	-	-
Website	Acadaca	11/30/16	28,750.00	28,750.00	-	-
Website	Laura Kim	11/30/16	11,200.00	11,200.00	-	-
Website	Laura Kim	11/30/16	11,200.00	11,200.00	-	-
Website	Acadaca	11/30/16	21,250.00	21,250.00	-	-
Website	RLM	11/30/16	7,500.00	7,500.00	-	-
Website	Notwithstanding	11/30/16	26,250.00	26,250.00	-	-
Website	Acadaca	11/30/16	21,250.00	21,250.00	-	-
Website	RLM	11/30/16	7,500.00	7,500.00	-	-
Website	Acadaca	11/30/16	13,750.00	13,750.00	-	-
Website	Acadaca - Shopify	06/01/20	30,000.00	-	1,666.67	28,333.33
Website	RLM - Shopify Integration	06/01/20	6,500.00	-	361.11	6,138.89
<b>Website Total</b>			<b>211,400.00</b>	<b>174,900.00</b>	<b>2,027.78</b>	<b>34,472.22</b>

**Assets Disposal - June 2020**

<u>Category</u>	<u>Asset Description</u>	<u>Date Acquired</u>	<u>Cost</u>	<u>Accumulated Depreciation / Amortization</u>	<u>Depreciation / Amortization through June 2020</u>	<u>Loss on Disposal</u>	<u>Book Value</u>
<b>Furniture &amp; Fixtures</b>							
Furniture & Fixtures	Old items		34,632.00	34,632.00	-	-	-
Furniture & Fixtures	Olli Studio	04/29/15	810.86	550.25	48.27	212.34	-
Furniture & Fixtures	PC Richardson	05/31/15	943.48	628.99	56.16	258.33	-
Furniture & Fixtures	IKEA	05/31/15	2,065.82	1,377.21	122.97	565.64	-
Furniture & Fixtures	Blue Dot Design	05/31/15	3,005.18	2,003.45	178.88	822.85	-
Furniture & Fixtures	Crate & Barrel	07/11/15	1,214.61	780.82	72.30	361.49	-
Furniture & Fixtures	Blue Dot Design	07/30/15	3,518.59	2,261.95	209.44	1,047.20	-
Furniture & Fixtures	Blue Dot Design	11/16/15	1,240.14	738.18	73.82	428.14	-
Furniture & Fixtures	Furniture - Peter's Office	11/30/15	975.41	580.60	58.06	336.75	-
Furniture & Fixtures	Rugs and Sofa	06/14/16	8,722.04	4,464.85	519.17	3,738.02	-
Furniture & Fixtures	Lumens (Hall Light Fixtures)	08/28/16	2,250.00	1,098.21	133.93	1,017.86	-
Furniture & Fixtures	Showroom Shelves/Railing	02/14/17	5,240.00	2,183.33	311.90	2,744.77	-
Furniture & Fixtures	Showroom shelves/furniture	02/28/17	4,137.62	1,724.01	246.29	2,167.32	-
Furniture & Fixtures	PMG Showroom - Fixtures	10/01/17	10,845.92	3,324.66	645.59	6,875.67	-
Furniture & Fixtures	PMG Showroom Fixtures - High Country	10/01/17	-	-	-	-	-
<b>Furniture &amp; Fixtures Total</b>			<b>79,601.67</b>	<b>56,348.51</b>	<b>2,676.78</b>	<b>20,576.38</b>	<b>-</b>
<b>Leasehold Improvements</b>							
Leasehold Improvements	New Space	05/31/15	19,873.18	14,393.94	526.85	4,952.39	-
Leasehold Improvements	Wiring	05/15/15	4,768.88	3,454.05	126.43	1,188.40	-
Leasehold Improvements	Entry dry wall	07/12/16	2,480.00	1,539.32	90.45	850.23	-
Leasehold Improvements	Corridor renovation	08/02/16	1,450.00	881.67	54.65	513.68	-
Leasehold Improvements	Showroom renovation	08/22/16	3,100.00	1,884.96	116.83	1,098.21	-
Leasehold Improvements	Install light fixtures	08/26/16	1,200.00	729.66	45.22	425.12	-
<b>Leasehold Improvements Total</b>			<b>32,872.06</b>	<b>22,883.60</b>	<b>960.43</b>	<b>9,028.03</b>	<b>-</b>

**Asset Value Summary as of July 2020**

<u>Category</u>	<u>Cost</u>	<u>Accumulated Depreciation / Amortization</u>	<u>Depreciation / Amortization through July 2020</u>	<u>Book Value</u>
Computer Equipment	63,046.96	61,579.52	1,168.88	298.56
Software	50,300.00	39,133.33	5,433.34	5,733.33
Website	211,400.00	174,900.00	2,027.78	34,472.22
Furniture & Fixtures	-	-	-	-
Leasehold Improvements	-	-	-	-
<b>Total</b>		<b>324,746.96</b>	<b>275,612.85</b>	<b>40,504.11</b>

**Notes & Comments**

As of July 31st, the Cushnie et Ochs Brand book had a remaining book balance of \$22,500.00; this should have been written off when the company rebranded in 2018. The balance will be written off in August 2020

Statement of Financial Affairs  
Attachment for Question #5  
Assets sold to Hildun (Part 2)

**Cushnie, LLC**  
**Wholesale Inventory Value Detail**  
**As of 7/31/2020**

Whse #	Whse Name	Div #	Sea	STYLE	Description	FABRIC	COLOR	COLOR Name	Units In Case	Unit Cost	Cost Type	Units	Dollars	Valuation Percentage	Value
000001	BERGEN LOGISTICS	01	F 19	319202	High Neck Bodysuit with Open Back and Cowl	57	BLACK	BLACK		136.70	Final	3	410.10	50%	205.05
000001	BERGEN LOGISTICS	01	F 19	319305L	Single Sleeved Mini Dress with Cowl and Tassel Det	40	GOLD	GOLD		224.09	Final	3	672.27	50%	336.14
000001	BERGEN LOGISTICS	01	F 19	319705	Sleeveless Flare Leg Jumpsuit with Charmeuse Panel	52	BLACK	BLACK		337.19	Final	4	1,348.76	50%	674.38
000001	BERGEN LOGISTICS	01	P 19	219319	Sleeveless Pencil Dress with Curved Draped Bodice	50	CERIS	CERISE		267.00	Final	0	-	50%	-
000001	BERGEN LOGISTICS	01	S 19	119322	Deep V Pencil Dress with Folded Drape and Open Sle	42	CERUL	CERULEAN		272.07	Final	2	544.14	50%	272.07
000001	BERGEN LOGISTICS	01	P 20	220204	Strapless Corset Top with Structured Peplum	51	BLACK	BLACK		181.50	None	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	220204	Strapless Corset Top with Structured Peplum	51	WHITE	WHITE		181.50	None	20	3,630.00	100%	3,630.00
000001	BERGEN LOGISTICS	01	P 20	220208	Scoop Neck Tank with Cowl at Back	41	LATTE	LATTE		137.50	None	13	1,787.50	100%	1,787.50
000001	BERGEN LOGISTICS	01	P 20	220208	Scoop Neck Tank with Cowl at Back	41	NAVY	NAVY		137.50	None	1	137.50	100%	137.50
000001	BERGEN LOGISTICS	01	P 20	220208	Scoop Neck Tank with Cowl at Back	41	ROSE	ROSE		137.50	None	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	220208	Scoop Neck Tank with Cowl at Back	41	ROUGE	ROUGE		137.50	None	1	137.50	100%	137.50
000001	BERGEN LOGISTICS	01	P 20	220314	Sleeveless Scoop Neck Pencil Dress with Structured	51	BLACK	BLACK		363.00	None	18	6,534.00	100%	6,534.00
000001	BERGEN LOGISTICS	01	P 20	220314	Sleeveless Scoop Neck Pencil Dress with Structured	51	WHITE	WHITE		363.00	None	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	220502	High Waisted Fitted Cropped Pant with Tie at Waist	51	BLACK	BLACK		174.90	None	24	4,197.60	100%	4,197.60
000001	BERGEN LOGISTICS	01	P 20	220502	High Waisted Fitted Cropped Pant with Tie at Waist	51	NAVY	NAVY		174.90	None	4	699.60	100%	699.60
000001	BERGEN LOGISTICS	01	P 20	220502	High Waisted Fitted Cropped Pant with Tie at Waist	51	SOLEI	SOLEIL		174.90	None	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	2208201	Crew Knit Long Sleeved Floral Jacquard Knit Top	10	BLACK	BLACK		124.11	Final	4	496.44	100%	496.44
000001	BERGEN LOGISTICS	01	P 20	2208201	Crew Knit Long Sleeved Floral Jacquard Knit Top	10	LATTE	LATTE		124.11	Final	35	4,343.85	100%	4,343.85
000001	BERGEN LOGISTICS	01	P 20	2208201	Crew Knit Long Sleeved Floral Jacquard Knit Top	10	SBLUE	SKY BLUE		124.11	Final	1	124.11	100%	124.11
000001	BERGEN LOGISTICS	01	P 20	2208201	Crew Knit Long Sleeved Floral Jacquard Knit Top	10	WHITE	WHITE		124.11	Final	12	1,489.32	100%	1,489.32
000001	BERGEN LOGISTICS	01	P 20	2208202	Crew Neck Sleeveless Floral Jacquard Knit Top	10	BLACK	BLACK		117.63	Final	2	235.26	100%	235.26
000001	BERGEN LOGISTICS	01	P 20	2208202	Crew Neck Sleeveless Floral Jacquard Knit Top	10	LATTE	LATTE		117.63	Final	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	2208202	Crew Neck Sleeveless Floral Jacquard Knit Top	10	ROUGE	ROUGE		117.63	Final	3	352.89	100%	352.89
000001	BERGEN LOGISTICS	01	P 20	2208202	Crew Neck Sleeveless Floral Jacquard Knit Top	10	SBLUE	SKY BLUE		117.63	Final	3	352.89	100%	352.89
000001	BERGEN LOGISTICS	01	P 20	2208204	Mock Neck Knit Top with Sheer Yoke and Sheer Strip	10	BLACK	BLACK		99.89	Final	12	1,198.68	100%	1,198.68
000001	BERGEN LOGISTICS	01	P 20	2208204	Mock Neck Knit Top with Sheer Yoke and Sheer Strip	10	WHITE	WHITE		99.89	Final	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	2208205	Crew Neck Knit Crop Top with Sheer Striped Sleeves	10	BLACK	BLACK		91.65	Final	3	274.95	100%	274.95
000001	BERGEN LOGISTICS	01	P 20	2208205	Crew Neck Knit Crop Top with Sheer Striped Sleeves	10	SOLEI	SOLEIL		91.65	Final	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	2208205	Crew Neck Knit Crop Top with Sheer Striped Sleeves	10	WHITE	WHITE		91.65	Final	8	733.20	100%	733.20
000001	BERGEN LOGISTICS	01	P 20	2208301	Short Sleeved Rounded Square Neck Floral Jacquard	10	BLACK	BLACK		161.68	Final	2	323.36	100%	323.36
000001	BERGEN LOGISTICS	01	P 20	2208301	Short Sleeved Rounded Square Neck Floral Jacquard	10	ROUGE	ROUGE		161.68	Final	7	1,131.76	100%	1,131.76
000001	BERGEN LOGISTICS	01	P 20	2208303	Mock Neck Sleeveless Floral Jacquard Knit Mini Dre	10	BLACK	BLACK		163.65	Final	32	5,236.80	100%	5,236.80
000001	BERGEN LOGISTICS	01	P 20	2208303	Mock Neck Sleeveless Floral Jacquard Knit Mini Dre	10	LATTE	LATTE		163.65	Final	52	8,509.80	100%	8,509.80
000001	BERGEN LOGISTICS	01	P 20	2208304	Off the Shoulder Knit Pencil Dress with Sheer Stri	10	BLACK	BLACK		118.29	Final	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	2208304	Off the Shoulder Knit Pencil Dress with Sheer Stri	10	WHITE	WHITE		118.29	Final	0	-	100%	-
000001	BERGEN LOGISTICS	01	P 20	2208305	Rounded Square Neck Knit Mini Dress with Sheer Str	10	BLACK	BLACK		104.48	Final	7	731.36	100%	731.36
000001	BERGEN LOGISTICS	01	P 20	2208305	Rounded Square Neck Knit Mini Dress with Sheer Str	10	ROUGE	ROUGE		104.48	Final	12	1,253.76	100%	1,253.76
000001	BERGEN LOGISTICS	01	P 20	2208305	Rounded Square Neck Knit Mini Dress with Sheer Str	10	WHITE	WHITE		104.48	Final	2	208.96	100%	208.96
000001	BERGEN LOGISTICS	01	P 20	2208306	Rounded Square Neck Knit Pencil Dress with Sheer S	10	BLACK	BLACK		154.40	Final	12	1,852.80	100%	1,852.80
000001	BERGEN LOGISTICS	01	P 20	2208306W	Rounded Square Neck Knit Pencil Dress with Sheer S	10	BLACK	BLACK		154.40	Final	38	5,867.20	100%	5,867.20
000001	BERGEN LOGISTICS	01	R 20	420206	Strapless Bustier Top with Fold Detail at Bodice	51	WHITE	WHITE		107.22	Final	4	428.88	50%	214.44
000001	BERGEN LOGISTICS	01	R 20	420207	One Shoulder Fitted Top with Draped Sleeve	41	BLACK	BLACK		127.77	Final	4	511.08	50%	255.54
000001	BERGEN LOGISTICS	01	R 20	420207V	One Shoulder Fitted Top with Draped Sleeve	11	BLACK	BLACK		131.80	Final	1	131.80	50%	65.90
000001	BERGEN LOGISTICS	01	R 20	420218	High Neck Sleeveless Bodysuit with Open Back	57	BLACK	BLACK		96.95	Final	5	484.75	50%	242.38
000001	BERGEN LOGISTICS	01	R 20	420303V	Sleeveless Midi Length A Line Dress with Velvet Co	41	BLACK	BLACK		281.18	Final	1	281.18	50%	140.59
000001	BERGEN LOGISTICS	01	R 20	420310	Sleeveless Plunging Dress with Draped Bodice and H	41	GOLD	GOLD		204.48	Final	1	204.48	50%	102.24
000001	BERGEN LOGISTICS	01	R 20	420314	Sleeveless Halter Neck Plunging Mini Dress with Ca	41	BLACK	BLACK		184.78	Final	0	-	50%	-
000001	BERGEN LOGISTICS	01	R 20	420315	Strapless Bustier Mini Dress with Fold Detail at B	51	BLACK	BLACK		166.85	Final	4	667.40	50%	333.70
000001	BERGEN LOGISTICS	01	R 20	420402	High Waisted Midi Length Skirt with Pleated Chiffo	54	BLACK	BLACK		164.18	Final	6	985.08	50%	492.54
000001	BERGEN LOGISTICS	01	R 20	420402	High Waisted Midi Length Skirt with Pleated Chiffo	54	WHITE	WHITE		164.18	Final	4	656.72	50%	328.36
000001	BERGEN LOGISTICS	01	R 20	420404	High Waisted Two Color Skirt with Asymmetrical Hig	41	SILVE	SILVER		123.86	Final	1	123.86	50%	61.93
000001	BERGEN LOGISTICS	01	R 20	420503	High Waisted Wide Leg Pant with Fold Over and Butt	41	CAMEL	CAMEL		161.76	Final	2	323.52	50%	161.76
000001	BERGEN LOGISTICS	01	R 20	420601	Belted Trench Coat with Fold Over Detail at Sides	41	CAMEL	CAMEL		354.78	Final	2	709.56	50%	354.78
000001	BERGEN LOGISTICS	01	R 20	4208204	Strapless Fitted Knit Top	10	WHITE	WHITE		93.58	Final	3	280.74	50%	140.37
000001	BERGEN LOGISTICS	01	R 20	4208205	Mock Neck Long Sleeved Knit Top w/ Sheer Insert	10	CAMEL	CAMEL		131.41	Final	2	262.82	50%	131.41
000001	BERGEN LOGISTICS	01	R 20	4208301	Off the Shoulder Rib Knit Pencil Dress with Volumi	10	WHITE	WHITE		264.45	Final	1	264.45	50%	132.23

**Cushnie, LLC**  
**Wholesale Inventory Value Detail**  
**As of 7/31/2020**

Whse #	Whse Name	Div #	Sea	STYLE	Description	FABRIC	COLOR	COLOR Name	Units In Case	Unit Cost	Cost Type	Units	Dollars	Valuation Percentage	Value
000001	BERGEN LOGISTICS	01	R 20	4208305	Sleeveless Midi Length Fit and Flare Knit Dress	10	CAMEL	CAMEL	165.23	Final		2	330.46	50%	165.23
000001	BERGEN LOGISTICS	01	R 20	4208305	Sleeveless Midi Length Fit and Flare Knit Dress	10	WHITE	WHITE	165.23	Final		1	165.23	50%	82.62
000001	BERGEN LOGISTICS	01	S 20	119504	High Waisted Wide Leg Pant	41	BLACK	BLACK	150.40	Final		0	-	50%	-
000001	BERGEN LOGISTICS	01	S 20	119504	High Waisted Wide Leg Pant	41	DUNE	DUNE	150.40	Final		3	451.20	50%	225.60
000001	BERGEN LOGISTICS	01	S 20	119504	High Waisted Wide Leg Pant	41	WHITE	WHITE	150.40	Final		0	-	50%	-
000001	BERGEN LOGISTICS	01	S 20	119504	High Waisted Wide Leg Pant	42	ROSEG	ROSE GOLD	153.20	Final		2	306.40	50%	153.20
000001	BERGEN LOGISTICS	01	S 20	120101	Double Breasted Jacket with Chiffon Sleeves & Back	41	DUNE	DUNE	279.71	Final		5	1,398.55	50%	699.28
000001	BERGEN LOGISTICS	01	S 20	120101	Double Breasted Jacket with Chiffon Sleeves & Back	41	WHITE	WHITE	279.71	Final		0	-	50%	-
000001	BERGEN LOGISTICS	01	S 20	120202	Asymmetrical Draped Tank	43	PRLBL	PEARL BLUE	88.86	Final		0	-	50%	-
000001	BERGEN LOGISTICS	01	S 20	120206	Long Sleeved One Shoulder Draped Top	49	BLACK	BLACK	116.95	Final		1	116.95	50%	58.48
000001	BERGEN LOGISTICS	01	S 20	120206	Long Sleeved One Shoulder Draped Top	49	ROSEG	ROSE GOLD	116.95	Final		9	1,052.55	50%	526.28
000001	BERGEN LOGISTICS	01	S 20	120206	Long Sleeved One Shoulder Draped Top	49	WHITE	WHITE	116.95	Final		12	1,403.40	50%	701.70
000001	BERGEN LOGISTICS	01	S 20	120210	Sleeveless Cascading Tunic with Charmeuse Panel	54	WHITE	WHITE	171.72	Final		0	-	50%	-
000001	BERGEN LOGISTICS	01	S 20	120213	Off the Shoulder Fitted Top with Silk Tulle Overla	54	BLACK	BLACK	134.78	Final		0	-	50%	-
000001	BERGEN LOGISTICS	01	S 20	120301P	V Neck Slip Dress with Asymmetrical Style Lines an	50	WMPG	WATER MARBLE PRINT/SEA GREEN	253.31	Final		0	-	50%	-
000001	BERGEN LOGISTICS	01	S 20	120309	Sleeveless Pencil Dress with Open Back and Folded	41	PRLBL	PEARL BLUE	215.95	Final		1	215.95	50%	107.98
000001	BERGEN LOGISTICS	01	S 20	120318	One Shoulder Mini Dress with Cowl and Crystal Chai	41	DUNE	DUNE	265.69	Final		1	265.69	50%	132.85
000001	BERGEN LOGISTICS	01	S 20	120325	Sleeveless Pencil Dress with Crystal Chain Straps	51	BLACK	BLACK	198.65	Final		5	993.25	50%	496.63
000001	BERGEN LOGISTICS	01	S 20	120401	High Waisted Sheer Skirt with Iridescent Paillette	13	PRLBL	PEARL BLUE	247.94	Final		0	-	50%	-
000001	BERGEN LOGISTICS	01	S 20	120705	Sleeveless Plunging Flare Leg Jumpsuit with Twiste	52	WHITE	WHITE	298.84	Final		1	298.84	50%	149.42
000001	BERGEN LOGISTICS	01	S 20	1208306	Scoop Neck Sleeveless Knit Dress with Racerback an	10	NAVY	NAVY IRIDESCENT	161.24	Final		8	1,289.92	50%	644.96
000001	BERGEN LOGISTICS	01	S 20	1208306	Scoop Neck Sleeveless Knit Dress with Racerback an	10	SFMR	SEAFOAM IRIDESCENT	161.24	Final		2	322.48	50%	161.24
000001	BERGEN LOGISTICS	01	S 20	1208307	Sleeveless V Neck Knit Dress with Lace Detail at S	10	ROSEG	ROSE GOLD	159.05	Final		2	318.10	50%	159.05
000001	BERGEN LOGISTICS	05	F 19	319BR303G	Long Sleeved Deep V Gown with Twist Detail at Neck	57	WHITE	WHITE	1,113.12	Final		1	1,113.12	100%	1,113.12
000001	BERGEN LOGISTICS	05	F 19	319BR304G	Open Back Cape Sleeved Gown with Train	52	WHITE	WHITE	903.67	Final		1	903.67	100%	903.67
000001	BERGEN LOGISTICS	05	F 19	319BR306G	Strapless Pointed Bodice Gown with Thigh Slit and	52	WHITE	WHITE	860.14	Final		1	860.14	100%	860.14
000001	BERGEN LOGISTICS	05	F 19	319BR701	Cropped Fitted Lace Jumpsuit with Kimono Sleeves	19	WHITE	WHITE	549.31	Final		1	549.31	100%	549.31
000009	Consignment Warehouse	01	F 18	317505	High Waisted Pant with Exaggerated Flare Leg	54	BLACK	BLACK	155.85	Final		1	155.85	50%	77.93
000009	Consignment Warehouse	01	F 18	318216	Long Sleeved Jersey Top with Curved Cut Out at Lef	53	DUNE	DUNE	100.20	Final		1	100.20	50%	50.10
000009	Consignment Warehouse	01	F 18	318219	Sleeveless Tank with Square Neckline	43	FCHSA	FUCHSIA	104.34	Final		1	104.34	50%	52.17
000009	Consignment Warehouse	01	F 18	318219	Sleeveless Tank with Square Neckline	43	WHITE	WHITE	104.34	Final		2	208.68	50%	104.34
000009	Consignment Warehouse	01	F 18	318301G	One Shoulder Column Gown with Fragmented Curved Em	41	BLACK	BLACK	479.19	Final		2	958.38	50%	479.19
000009	Consignment Warehouse	01	F 18	318322	Halter Neck Pencil Dress with Chiffon Sleeves	42	FCHSA	FUCHSIA	260.25	Final		1	260.25	50%	130.13
000009	Consignment Warehouse	01	F 18	4188306	One Shoulder Mock Neck Mini Flare Dress	10	DUNE	DUNE	143.38	Final		2	286.76	50%	143.38
000009	Consignment Warehouse	01	P 18	218501	High Waisted Cropped Pant with Vertical Linework E	13	NAVYMU	NAVY/MULTI	327.43	Final		3	982.29	50%	491.15
000009	Consignment Warehouse	01	P 18	218508	Two Color Wide Leg Pant	42	BLWHT	BLACK/WHITE	203.67	Final		1	203.67	50%	101.84
000009	Consignment Warehouse	01	S 18	118325	Strapless Mini Dress with Short Voluminous Sleeves	50	NAVY	NAVY	195.69	Final		1	195.69	50%	97.85
000009	Consignment Warehouse	01	F 19	319204	High Neck Billowing Sleeve Blouse with Chiffon Bac	11	PLUM	PLUM	135.45	Final		1	135.45	50%	67.73
000009	Consignment Warehouse	01	F 19	319209	Halter Neck Plunging Tank with Drape at Front	40	GOLD	GOLD	126.11	Final		3	378.33	50%	189.17
000009	Consignment Warehouse	01	F 19	319305L	Single Sleeved Mini Dress with Cowl and Tassel Det	40	GOLD	GOLD	224.09	Final		4	896.36	50%	448.18
000009	Consignment Warehouse	01	F 19	319704	One Shoulder Fitted Cropped Jumpsuit with Drape at	51	VRMLN	VERMILION	341.21	Final		4	1,364.84	50%	682.42
000009	Consignment Warehouse	01	P 19	219201	Strapless Corset Top with Peplum and Tulle Overlay	51	BLACK	BLACK	116.14	Final		2	232.28	50%	116.14
000009	Consignment Warehouse	01	P 19	219205	Button Down Blouse with Pleated Tulle Voluminous S	45	BLACK	BLACK	126.49	Final		12	1,517.88	50%	758.94
000009	Consignment Warehouse	01	P 19	219215	One Shoulder Short Sleeved Tunic with Asymmetrical	54	BLACK	BLACK	147.58	Final		1	147.58	50%	73.79
000009	Consignment Warehouse	01	P 19	219215	One Shoulder Short Sleeved Tunic with Asymmetrical	54	NAVY	NAVY	147.58	Final		1	147.58	50%	73.79
000009	Consignment Warehouse	01	P 19	219302	Color Block Long Sleeved Dress with Waist Tie and	42	TLNAG	TAN LEOPARD/NAVY/ANTIQUE GOLD	298.74	Final		3	896.22	50%	448.11
000009	Consignment Warehouse	01	P 19	219313	Off the Shoulder Single Sleeved Mini Dress with Ga	50	CERIS	CERISE	264.79	Final		1	264.79	50%	132.40
000009	Consignment Warehouse	01	P 19	219313	Off the Shoulder Single Sleeved Mini Dress with Ga	50	INDIG	INDIGO	264.79	Final		2	529.58	50%	264.79
000009	Consignment Warehouse	01	P 19	219405	High Waisted Midi Length Skirt with Asymmetrical P	45	TLNAG	TAN LEOPARD/NAVY/ANTIQUE GOLD	226.38	Final		2	452.76	50%	226.38
000009	Consignment Warehouse	01	P 19	2195025	High Waisted Slightly Flared Pant with Slit at Hem	52	BLACK	BLACK	168.67	Final		1	168.67	50%	84.34
000009	Consignment Warehouse	01	P 19	219506	High Waisted Cropped Fitted Pant with Pleats at Si	54	BLACK	BLACK	140.27	Final		2	280.54	50%	140.27
000009	Consignment Warehouse	01	P 19	2198202	Sleeveless Cropped Knit Top with V at Back	50	BLACK	BLACK	74.63	Final		1	74.63	50%	37.32
000009	Consignment Warehouse	01	P 19	318204	Long Sleeved Deep V Blouson Style Bodysuit	42	TNLEO	TAN LEOPARD	130.28	Final		17	2,214.76	50%	1,107.38
000009	Consignment Warehouse	01	R 19	419210	Cold Shoulder Top with Billowing Sleeves and Drape	54	CMLLA	CAMELLIA	123.06	Final		1	123.06	50%	61.53
000009	Consignment Warehouse	01	R 19	419303G	Sleeveless Gown with Draped Double Georgette Combo	42	PEONY	PEONY	430.44	Final		1	430.44	50%	215.22
000009	Consignment Warehouse	01	R 19	419307	Sleeveless Pencil Dress with Front Cowl and Drippi	41	DKOLV	DARK OLIVE	285.17	Final		4	1,140.68	50%	570.34



**Cushnie, LLC**  
**Wholesale Inventory Value Detail**  
As of 7/31/2020

Whse #	Whse Name	Div #	Sea	STYLE	Description	FABRIC	COLOR	COLOR Name	Units In Case	Unit Cost	Cost Type	Units	Dollars	Valuation Percentage	Value
000009	Consignment Warehouse	01	R 19	419322	Sleeveless Wrap Around Dress with Front Cowl and C		41 BLACK	BLACK		238.20	Final	1	238.20	50%	119.10
000009	Consignment Warehouse	01	R 19	4198206	Long Sleeved Mock Neck Cable Knit Sweater		50 WHITE	WHITE		158.89	Final	1	158.89	50%	79.45
000009	Consignment Warehouse	01	S 19	119211	Fitted Top with Long, Sheer Billowing Sleeves		54 BLACK	BLACK		153.36	Final	1	153.36	50%	76.68
000009	Consignment Warehouse	01	S 19	119220	Long Sleeved Button Down Blouse		46 COLAC	COLA CHAMPAGNE		136.11	Final	4	544.44	50%	272.22
000009	Consignment Warehouse	01	S 19	119303G	Sleeveless Gown with Blouson Top and Rib Trim at N		42 FCHSA	FUCHSIA		559.38	Final	1	559.38	50%	279.69
000009	Consignment Warehouse	01	S 19	119308	Sleeveless Mini Dress with Open Back and Rib Trim		41 JADE	JADE		220.87	Final	1	220.87	50%	110.44
000009	Consignment Warehouse	01	S 19	119324	Off the Shoulder Slip Dress with Cascading Skirt w		41 CERUL	CERULEAN		228.30	Final	1	228.30	50%	114.15
000009	Consignment Warehouse	01	S 19	119324	Off the Shoulder Slip Dress with Cascading Skirt w		41 COLAC	COLA CHAMPAGNE		228.30	Final	1	228.30	50%	114.15
000009	Consignment Warehouse	01	S 19	119502	High Waisted Wide Leg Pant with Pleats at Front an		42 JDCER	JADE/CERULEAN		213.88	Final	1	213.88	50%	106.94
000009	Consignment Warehouse	01	S 19	1198208	Racer Cut Knit Tank		10 JADE	JADE		98.45	Final	1	98.45	50%	49.23
000009	Consignment Warehouse	01	S 19	1198302	Sleeveless Midi Length Knit Dress with Tiered Frin	06	WHTMU	WHITE MULTI		134.04	Final	1	134.04	50%	67.02
000009	Consignment Warehouse	01	R 20	117338	Color Blocked One Shoulder Pencil Dress		54 NVYWH	NAVY/WHITE		200.87	Final	1	200.87	50%	100.44
000009	Consignment Warehouse	01	R 20	117338W	Color Blocked One Shoulder Pencil Dress		54 NVYWH	NAVY/WHITE		314.25	Final	1	314.25	50%	157.13
000009	Consignment Warehouse	01	R 20	420206	Strapless Bustier Top with Fold Detail at Bodice		51 BLACK	BLACK		107.22	Final	2	214.44	50%	107.22
000009	Consignment Warehouse	01	R 20	420217	Strapless Cropped Top with Voluminous Short Sleeve		54 WHITE	WHITE		138.62	Final	8	1,108.96	50%	554.48
000009	Consignment Warehouse	01	R 20	420301G	Sleeveless Column Gown with Criss Cross Panels at		51 BLACK	BLACK		314.20	Final	1	314.20	50%	157.10
000009	Consignment Warehouse	01	R 20	420313	Long Sleeved Plunging Dress with Twist Detail and	02	CAMEL	CAMEL		291.49	Final	1	291.49	50%	145.75
000009	Consignment Warehouse	01	R 20	420505	High Waisted Flar Pant with Chiffon Pleated Insert		54 BLACK	BLACK		154.15	Final	3	462.45	50%	231.23
000009	Consignment Warehouse	01	R 20	420706	Strapless Wide Leg Sheer Jumpsuit with Pleats		48 CELER	CELERY		281.89	Final	7	1,973.23	50%	986.62
000009	Consignment Warehouse	01	S 20	119324	Off the Shoulder Slip Dress with Cascading Skirt w		41 SEAGR	SEA GREEN		199.94	Final	3	599.82	50%	299.91
000009	Consignment Warehouse	01	S 20	120202	Asymmetrical Draped Tank		43 PRLBL	PEARL BLUE		88.86	Final	2	177.72	50%	88.86
000009	Consignment Warehouse	01	S 20	120301P	V Neck Slip Dress with Asymmetrical Style Lines an		50 WMPGS	WATER MARBLE PRINT/SEA GREEN		253.31	Final	2	506.62	50%	253.31
000009	Consignment Warehouse	01	S 20	120309	Sleeveless Pencil Dress with Open Back and Folded		41 PRLBL	PEARL BLUE		215.95	Final	0	-	50%	-
000009	Consignment Warehouse	01	S 20	120401	High Waisted Sheer Skirt with Iridescent Paillette		13 PRLBL	PEARL BLUE		247.94	Final	0	-	50%	-
000009	Consignment Warehouse	01	S 20	1208306	Scoop Neck Sleeveless Knit Dress with Racerback an		10 SFMIR	SEAFOAM IRIDESCENT		161.24	Final	2	322.48	50%	161.24
000009	Consignment Warehouse	04	S 18	118SH103	Liam Flat with Intertwining Strap Detail		410 BLACK	BLACK		129.64	Final	1	129.64	50%	64.82
000009	Consignment Warehouse	04	S 18	118SH305	Marcel Calfskin Mule with Triangle Cut Outs		401 WHITE	WHITE		148.12	Final	1	148.12	50%	74.06
000009	Consignment Warehouse	04	S 18	118SH901	Emilio Mesh/Suede Over the Knee Boot		403 BLACK	BLACK		202.24	Final	1	202.24	50%	101.12
<b>TOTAL</b>															<b>76,676.20</b>

**Cushnie, LLC****Ecommerce Inventory Value Detail**

As of 7/31/2020

Whse #	Whse Name	Div #	Sea	STYLE	Description	FABRIC	COLOR	COLOR Name	Units In Case	Unit Cost	Cost Type	Units	Dollars	Valuation Percentage	Value
000003	E-Comm War01	P 17		313407	Fit & Flare Skirt	06	WHITE	WHITE		143.05	Final	0	-	50%	-
000003	E-Comm War01	R 17		417333	Power Viscose Side Laced Fit & Flare Dress	02	LPINK	Light Pink		209.77	Final	4	839.08	50%	419.54
000003	E-Comm War01	R 17		417702	Stretch Crinkle Lace-Up Jumpsuit	12	BLACK	BLACK		182.71	Final	1	182.71	50%	91.36
000003	E-Comm War01	F 18		318204	Long Sleeved Deep V Blouson Style Bodysuit	41	PGRAY	PEARL GRAY		135.18	Final	1	135.18	50%	67.59
000003	E-Comm War01	F 18		318324	Sleeveless Mini Dress with Asymmetrical Straps and	41	MAUVE	MAUVE		205.53	Final	1	205.53	50%	102.77
000003	E-Comm War01	F 18		3188304	Long Sleeved Crew Neck Mini Knit Dress with Sheer	10	WHTWH	WHITE/WHITE		148.64	Final	1	148.64	50%	74.32
000003	E-Comm War01	P 18		218304G	Sleeveless Column Gown with Dual 2-Way Zipper Clos	51	POPPY	POPPY		338.32	Final	1	338.32	50%	169.16
000003	E-Comm War01	P 18		218506	High Waisted Flare Pant with D Ring Buckle Detail	55	BLACK	BLACK		161.75	Final	2	323.50	50%	161.75
000003	E-Comm War01	R 18		418216	Eclipse Beaded Tank with Ring Detail at Back	12	WHTMU	WHITE/MULTI		143.64	Final	2	287.28	50%	143.64
000003	E-Comm War01	R 18		418220	Off the Shoulder Halter Top with Side Drawstring D	12	QUART	QUARTZ		122.06	Final	1	122.06	50%	61.03
000003	E-Comm War01	R 18		418312	Long Sleeved Dress with Celestial Ring at Bodice	12	AUBSL	AUBURN/SILVER		223.26	Final	4	893.04	50%	446.52
000003	E-Comm War01	S 18		118210	Strapless Crop Top with Blouson Sleeves	51	WHITE	WHITE		119.22	Final	1	119.22	50%	59.61
000003	E-Comm War01	F 19		319209	Halter Neck Plunging Tank with Drape at Front	43	WHITE	WHITE		124.27	Final	4	497.08	50%	248.54
000003	E-Comm War01	F 19		319301	Long Sleeved Pencil Dress with Open Back and Cowl	50	BSIEN	BURNT SIENNA		252.48	Final	1	252.48	50%	126.24
000003	E-Comm War01	F 19		319303G	Off the Shoulder Draped Sleeveless Gown with Train	41	PLUM	PLUM		341.17	Final	1	341.17	50%	170.59
000003	E-Comm War01	F 19		319305	Single Sleeved Mini Dress with Cowl and Tassel Det	40	PLUM	PLUM		213.27	Final	1	213.27	50%	106.64
000003	E-Comm War01	F 19		319306	Sleeveless Pencil Dress with Fractured Diamond Emb	51	PLUM	PLUM		310.82	Final	2	621.64	50%	310.82
000003	E-Comm War01	F 19		319324	Plunging Long Sleeved Blouson Mini Dress	11	ULTMN	ULTRAMARINE		278.20	Final	2	556.40	50%	278.20
000003	E-Comm War01	F 19		319501	High Waisted Wide Leg Pant with Waist Tie and Tass	42	NAVY	NAVY		218.17	Final	1	218.17	50%	109.09
000003	E-Comm War01	F 19		319701	Sleeveless Fitted Cropped Jumpsuit with Wraparound	52	BLACK	BLACK		251.64	Final	0	-	50%	-
000003	E-Comm War01	F 19		319701	Sleeveless Fitted Cropped Jumpsuit with Wraparound	52	LILAC	LILAC		251.64	Final	1	251.64	50%	125.82
000003	E-Comm War01	F 19		3198204	Long Sleeved Turtle Neck Sweater with Horseshoe Ca	50	WDRSE	WOODROSE		127.98	Final	1	127.98	50%	63.99
000003	E-Comm War01	F 19		3198305	Mock Neck Sleeveless Knit Pencil Dress	10	BLACK	BLACK		136.70	Final	2	273.40	50%	136.70
000003	E-Comm War01	P 19		219101	Fitted Double Breasted Jacket with Three Quarter L	52	BLACK	BLACK		296.19	Final	2	592.38	50%	296.19
000003	E-Comm War01	P 19		219101	Fitted Double Breasted Jacket with Three Quarter L	52	PWBLU	POWDER BLUE		296.19	Final	3	888.57	50%	444.29
000003	E-Comm War01	P 19		219203	One Shoulder Long Sleeved Top with Pleated Volumi	54	BLACK	BLACK		176.02	Final	9	1,584.18	50%	792.09
000003	E-Comm War01	P 19		219205	Button Down Blouse with Pleated Tulle Voluminous S	45	BLACK	BLACK		126.49	Final	1	126.49	50%	63.25
000003	E-Comm War01	P 19		219213	Cold Shoulder Single Sleeved Top with Asymmetrical	43	AGOLD	ANTIQUE GOLD		151.56	Final	2	303.12	50%	151.56
000003	E-Comm War01	P 19		219215	One Shoulder Short Sleeved Tunic with Asymmetrical	54	WHITE	WHITE		147.58	Final	1	147.58	50%	73.79
000003	E-Comm War01	P 19		219302	Color Block Long Sleeved Dress with Waist Tie and	42	TNAG	TAN LEOPARD/NAVY/ANTIQUE GOLD		298.74	Final	2	597.48	50%	298.74
000003	E-Comm War01	P 19		219308	Sleeveless Mini Halter Dress with Front Cowl and A	50	NAVY	NAVY		216.46	Final	2	432.92	50%	216.46
000003	E-Comm War01	P 19		219309	Mini Dress with Pleated Tulle Voluminous Sleeves	52	BLACK	BLACK		207.79	Final	1	207.79	50%	103.90
000003	E-Comm War01	P 19		219315	Halter Neck Low Back Pencil Dress with Front Slit	57	AGOLD	ANTIQUE GOLD		250.98	Final	1	250.98	50%	125.49
000003	E-Comm War01	P 19		219319	Sleeveless Pencil Dress with Curved Draped Bodice	50	CERISE	CERISE		267.00	Final	7	1,869.00	50%	934.50
000003	E-Comm War01	P 19		219322	Strapless Mini Dress with Draped Chiffon Overlay	42	NAVY	NAVY		275.97	Final	1	275.97	50%	137.99
000003	E-Comm War01	P 19		219506	High Waisted Cropped Fitted Pant with Pleats at Si	54	BLACK	BLACK		140.27	Final	1	140.27	50%	70.14
000003	E-Comm War01	P 19		219506	High Waisted Cropped Fitted Pant with Pleats at Si	54	WHITE	WHITE		140.27	Final	0	-	50%	-
000003	E-Comm War01	P 19		219704	Strapless Color Block Wide Leg Jumpsuit	42	CERBR	CERISE/BERRY		340.07	Final	3	1,020.21	50%	510.11
000003	E-Comm War01	P 19		219704	Strapless Color Block Wide Leg Jumpsuit	42	WHBLK	WHITE/BLACK		340.07	Final	1	340.07	50%	170.04
000003	E-Comm War01	P 19		2198201	Cropped Pleated Voluminous Sleeved Knit Top with V	50	NAVY	NAVY		82.67	Final	2	165.34	50%	82.67
000003	E-Comm War01	P 19		2198201	Cropped Pleated Voluminous Sleeved Knit Top with V	50	WHITE	WHITE		82.67	Final	2	165.34	50%	82.67
000003	E-Comm War01	P 19		2198205	Long Sleeved Knit Top with Twist Detail and Cut Aw	50	NAVY	NAVY		160.58	Final	2	321.16	50%	160.58
000003	E-Comm War01	P 19		2198208	Square Neck Knitted Tank Top	10	WHITE	WHITE		115.83	Final	2	231.66	50%	115.83
000003	E-Comm War01	P 19		2198306	Long Sleeved Knit Mini Dress with Blouson Top and	50	BLACK	BLACK		254.74	Final	2	509.48	50%	254.74
000003	E-Comm War01	P 19		318325	Long Sleeved Mini Dress with Blouson Top	42	TNLEO	TAN LEOPARD		207.88	Final	0	-	50%	-
000003	E-Comm War01	R 19		2188206	Single Cap Sleeved Crew Neck Top	10	BLACK	BLACK		93.91	Final	4	375.64	50%	187.82
000003	E-Comm War01	R 19		419303	Sleeveless Deep V Midi Dress with Twist Detail at	50	MLTFL	MELTED FLORAL		258.03	Final	3	774.09	50%	387.05
000003	E-Comm War01	R 19		419305G	Off the Shoulder Sleeveless Column Gown with Lace	51	LAPIS	LAPIS		334.21	Final	1	334.21	50%	167.11
000003	E-Comm War01	R 19		419315	Sleeveless Pencil Dress with Cowl at Front and Rac	50	MINK	MINK		253.64	Final	1	253.64	50%	126.82
000003	E-Comm War01	R 19		4198102	Oversized Cable Knit Cardigan	50	WHITE	WHITE		191.93	Final	5	959.65	50%	479.83
000003	E-Comm War01	S 19		LEES01	High Waisted Cropped Boyfriend Jeans	12	RWASH	RINSE WASH		62.53	Final	2	125.06	50%	62.53
000003	E-Comm War01	S 19		119102	Jacket with Open Back and Drawstring at Waist	41	JADE	JADE		277.48	Final	1	277.48	50%	138.74
000003	E-Comm War01	S 19		119213	V Neck Tank with Drawstring at Waist	43	OCEAN	OCEAN		127.53	Final	1	127.53	50%	63.77
000003	E-Comm War01	S 19		119219	Bustier Top	51	BLACK	BLACK		106.53	Final	1	106.53	50%	53.27
000003	E-Comm War01	S 19		119324	Off the Shoulder Slip Dress with Cascading Skirt w	41	CERUL	CERULEAN		228.30	Final	0	-	50%	-
000003	E-Comm War01	S 19		119324	Off the Shoulder Slip Dress with Cascading Skirt w	41	JADE	JADE		228.30	Final	1	228.30	50%	114.15

**Cushnie, LLC****Ecommerce Inventory Value Detail**

As of 7/31/2020

Whse #	Whse Name	Div #	Sea	STYLE	Description	FABRIC	COLOR	COLOR Name	Units In Case	Unit Cost	Cost Type	Units	Dollars	Valuation Percentage	Value
000003	E-Comm War01	S 19		119401	High Waisted Pencil Skirt with Crystal Netting Emb	42	OCEAN	OCEAN		323.84	Final	0	-	50%	-
000003	E-Comm War01	S 19		119505	High Waisted Flare Pant with Charmeuse Panel at Si	54	OCEAN	OCEAN		164.72	Final	1	164.72	50%	82.36
000003	E-Comm War01	S 19		1198201	Long Sleeved Cold Shoulder Knit Top with Twist at	50	OCEAN	OCEAN		130.35	Final	1	130.35	50%	65.18
000003	E-Comm War01	S 19		1198202	Knit Tank Top with Twisted Straps	50	PINKS	PINK SAND		105.01	Final	1	105.01	50%	52.51
000003	E-Comm War01	S 19		1198203	Mock Neck Knit Top with Layered Fringe at Sleeves	06	WHTMU	WHITE MULTI		115.30	Final	1	115.30	50%	57.65
000003	E-Comm War01	S 19		1198208	Racer Cut Knit Tank	10	BLACK	BLACK		98.45	Final	1	98.45	50%	49.23
000003	E-Comm War01	S 19		417218	Halter Tank with Cowl	46	OCEAN	OCEAN		90.85	Final	1	90.85	50%	45.43
000003	E-Comm War01	P 20		220204	Strapless Corset Top with Structured Peplum	51	WHITE	WHITE		181.50	None	3	544.50	100%	544.50
000003	E-Comm War01	P 20		220208	Scoop Neck Tank with Cowl at Back	41	LATTE	LATTE		137.50	None	4	550.00	100%	550.00
000003	E-Comm War01	P 20		220314	Sleeveless Scoop Neck Pencil Dress with Structured	51	BLACK	BLACK		363.00	None	4	1,452.00	100%	1,452.00
000003	E-Comm War01	P 20		220314	Sleeveless Scoop Neck Pencil Dress with Structured	51	WHITE	WHITE		363.00	None	3	1,089.00	100%	1,089.00
000003	E-Comm War01	P 20		220502	High Waisted Fitted Cropped Pant with Tie at Waist	51	BLACK	BLACK		174.90	None	4	699.60	100%	699.60
000003	E-Comm War01	P 20		2208201	Crew Knit Long Sleeveled Floral Jacquard Knit Top	10	LATTE	LATTE		124.11	Final	4	496.44	100%	496.44
000003	E-Comm War01	P 20		2208202	Crew Neck Sleeveless Floral Jacquard Knit Top	10	BLACK	BLACK		117.63	Final	0	-	100%	-
000003	E-Comm War01	P 20		2208205	Crew Neck Knit Crop Top with Sheer Striped Sleeves	10	WHITE	WHITE		91.65	Final	1	91.65	100%	91.65
000003	E-Comm War01	P 20		2208301	Short Sleeveled Rounded Square Neck Floral Jacquard	10	ROUGE	ROUGE		161.68	Final	6	970.08	100%	970.08
000003	E-Comm War01	P 20		2208303	Mock Neck Sleeveless Floral Jacquard Knit Mini Dre	10	BLACK	BLACK		163.65	Final	5	818.25	100%	818.25
000003	E-Comm War01	P 20		2208303	Mock Neck Sleeveless Floral Jacquard Knit Mini Dre	10	LATTE	LATTE		163.65	Final	4	654.60	100%	654.60
000003	E-Comm War01	P 20		2208304	Off the Shoulder Knit Pencil Dress with Sheer Stri	10	BLACK	BLACK		118.29	Final	4	473.16	100%	473.16
000003	E-Comm War01	P 20		2208304	Off the Shoulder Knit Pencil Dress with Sheer Stri	10	WHITE	WHITE		118.29	Final	3	354.87	100%	354.87
000003	E-Comm War01	R 20		117338	Color Blocked One Shoulder Pencil Dress	54	NVYWH	NAVY/WHITE		200.87	Final	1	200.87	50%	100.44
000003	E-Comm War01	R 20		117338W	Color Blocked One Shoulder Pencil Dress	54	NVYWH	NAVY/WHITE		314.25	Final	4	1,257.00	50%	628.50
000003	E-Comm War01	R 20		119705	Strapless Fitted Cropped Jumpsuit with Drape at Bu	54	BLACK	BLACK		210.55	Final	1	210.55	50%	105.28
000003	E-Comm War01	R 20		420101	Fitted Jacket with Charmeuse Combo and Button Clo	52	BLACK	BLACK		319.75	Final	6	1,918.50	50%	959.25
000003	E-Comm War01	R 20		420206	Strapless Bustier Top with Fold Detail at Bodice	51	AZALEA	AZALEA		107.22	Final	4	428.88	50%	214.44
000003	E-Comm War01	R 20		420206	Strapless Bustier Top with Fold Detail at Bodice	51	BLACK	BLACK		107.22	Final	0	-	50%	-
000003	E-Comm War01	R 20		420206	Strapless Bustier Top with Fold Detail at Bodice	51	WHITE	WHITE		107.22	Final	5	536.10	50%	268.05
000003	E-Comm War01	R 20		420207	One Shoulder Fitted Top with Draped Sleeve	41	DTEAL	DARK TEAL		127.77	Final	6	766.62	50%	383.31
000003	E-Comm War01	R 20		420207	One Shoulder Fitted Top with Draped Sleeve	41	NAVY	NAVY		127.77	Final	5	638.85	50%	319.43
000003	E-Comm War01	R 20		420208	Fitted Tank with Draped Charmeuse Panel at Bodice	43	CELER	CELERY		99.74	Final	4	398.96	50%	199.48
000003	E-Comm War01	R 20		420208	Fitted Tank with Draped Charmeuse Panel at Bodice	43	IVORY	IVORY		99.74	Final	4	398.96	50%	199.48
000003	E-Comm War01	R 20		420214	One Shoulder Sheer Asymmetrical Top with Cascade	48	NAVY	NAVY		117.44	Final	7	822.08	50%	411.04
000003	E-Comm War01	R 20		420214	One Shoulder Sheer Asymmetrical Top with Cascade	48	WHITE	WHITE		117.44	Final	1	117.44	50%	58.72
000003	E-Comm War01	R 20		420217	Strapless Cropped Top with Voluminous Short Sleeve	54	AZALEA	AZALEA		138.62	Final	3	415.86	50%	207.93
000003	E-Comm War01	R 20		420218	High Neck Sleeveless Bodysuit with Open Back	57	BLACK	BLACK		96.95	Final	2	193.90	50%	96.95
000003	E-Comm War01	R 20		420218	High Neck Sleeveless Bodysuit with Open Back	57	ROSEM	ROSE MAUVE		96.95	Final	5	484.75	50%	242.38
000003	E-Comm War01	R 20		420219	Plunging Single Sleeveled Blouson Bodysuit	41	BLACK	BLACK		111.97	Final	3	335.91	50%	167.96
000003	E-Comm War01	R 20		420219	Plunging Single Sleeveled Blouson Bodysuit	41	NAVY	NAVY		111.97	Final	10	1,119.70	50%	559.85
000003	E-Comm War01	R 20		420302	Pencil Dress with Chiffon Combo Across Bodice and	50	CELER	CELERY		269.18	Final	6	1,615.08	50%	807.54
000003	E-Comm War01	R 20		420302G	Strapless Gown with Chiffon Fit & Flare Skirt	42	BLACK	BLACK		310.89	Final	3	932.67	50%	466.34
000003	E-Comm War01	R 20		420302G	Strapless Gown with Chiffon Fit & Flare Skirt	42	NAVY	NAVY		310.89	Final	2	621.78	50%	310.89
000003	E-Comm War01	R 20		420303	Sleeveless Midi Length A Line Dress with Charmeuse	42	ROSEM	ROSE MAUVE		300.62	Final	1	300.62	50%	150.31
000003	E-Comm War01	R 20		420305	Cape Sleeveled Midi Dress with Pleating Insert and G	52	WHITE	WHITE		376.66	Final	2	753.32	50%	376.66
000003	E-Comm War01	R 20		420310	Sleeveless Plunging Dress with Draped Bodice and H	41	AZALEA	AZALEA		204.48	Final	4	817.92	50%	408.96
000003	E-Comm War01	R 20		420310	Sleeveless Plunging Dress with Draped Bodice and H	41	BLACK	BLACK		204.48	Final	1	204.48	50%	102.24
000003	E-Comm War01	R 20		420310	Sleeveless Plunging Dress with Draped Bodice and H	41	DTEAL	DARK TEAL		204.48	Final	2	408.96	50%	204.48
000003	E-Comm War01	R 20		420313	Long Sleeveled Plunging Dress with Twist Detail and	02	CAMEL	CAMEL		291.49	Final	2	582.98	50%	291.49
000003	E-Comm War01	R 20		420313	Long Sleeveled Plunging Dress with Twist Detail and	02	NAVY	NAVY		291.49	Final	0	-	50%	-
000003	E-Comm War01	R 20		420313	Long Sleeveled Plunging Dress with Twist Detail and	57	ROSEM	ROSE MAUVE		278.66	Final	9	2,507.94	50%	1,253.97
000003	E-Comm War01	R 20		420313W	Long Sleeveled Plunging Dress with Twist Detail and	57	DTEAL	DARK TEAL		384.01	Final	4	1,536.04	50%	768.02
000003	E-Comm War01	R 20		420314	Sleeveless Halter Neck Plunging Mini Dress with Ca	41	AZALEA	AZALEA		184.78	Final	16	2,956.48	50%	1,478.24
000003	E-Comm War01	R 20		420314	Sleeveless Halter Neck Plunging Mini Dress with Ca	41	NAVY	NAVY		184.78	Final	6	1,108.68	50%	554.34
000003	E-Comm War01	R 20		420315	Strapless Bustier Mini Dress with Fold Detail at B	51	BLACK	BLACK		166.85	Final	1	166.85	50%	83.43
000003	E-Comm War01	R 20		420319	Off the Shoulder Mini Dress with Voluminous Pleate	51	AZALEA	AZALEA		225.29	Final	3	675.87	50%	337.94
000003	E-Comm War01	R 20		420324	Sleeveless Pencil Dress with Charmeuse Combo at Ne	57	BLACK	BLACK		257.60	Final	7	1,803.20	50%	901.60
000003	E-Comm War01	R 20		420324	Sleeveless Pencil Dress with Charmeuse Combo at Ne	57	DTEAL	DARK TEAL		257.60	Final	6	1,545.60	50%	772.80

**Cushnie, LLC****Ecommerce Inventory Value Detail**

As of 7/31/2020

Whse #	Whse Name	Div #	Sea	STYLE	Description	FABRIC	COLOR	COLOR Name	Units In Case	Unit Cost	Cost Type	Units	Dollars	Valuation Percentage	Value
000003	E-Comm War01	R 20		420402	High Waisted Midi Length Skirt with Pleated Chiffo	54	NAVY	NAVY		164.18	Final	9	1,477.62	50%	738.81
000003	E-Comm War01	R 20		420501	High Waisted Cropped Pant with Button Detail at Si	54	AZALE	AZALEA		126.68	Final	18	2,280.24	50%	1,140.12
000003	E-Comm War01	R 20		420501	High Waisted Cropped Pant with Button Detail at Si	54	BLACK	BLACK		126.68	Final	4	506.72	50%	253.36
000003	E-Comm War01	R 20		420501	High Waisted Cropped Pant with Button Detail at Si	54	CELERY	CELERY		126.68	Final	3	380.04	50%	190.02
000003	E-Comm War01	R 20		420501	High Waisted Cropped Pant with Button Detail at Si	54	DTEAL	DARK TEAL		126.68	Final	0	-	50%	-
000003	E-Comm War01	R 20		420502	High Waisted Wide Leg Pant with Geometric D Ring B	42	BLWHI	BLACK/WHITE		180.33	Final	0	-	50%	-
000003	E-Comm War01	R 20		420502	High Waisted Wide Leg Pant with Geometric D Ring B	42	NVYCA	NAVY/CAMEL		180.33	Final	1	180.33	50%	90.17
000003	E-Comm War01	R 20		420503	High Waisted Wide Leg Pant with Fold Over and Butt	41	BLACK	BLACK		161.76	Final	0	-	50%	-
000003	E-Comm War01	R 20		420503	High Waisted Wide Leg Pant with Fold Over and Butt	41	ROSEM	ROSE MAUVE		161.76	Final	0	-	50%	-
000003	E-Comm War01	R 20		420503	High Waisted Wide Leg Pant with Fold Over and Butt	42	IVORY	IVORY		171.40	Final	8	1,371.20	50%	685.60
000003	E-Comm War01	R 20		420505	High Waisted Flar Pant with Chiffon Pleated Insert	54	NAVY	NAVY		154.15	Final	0	-	50%	-
000003	E-Comm War01	R 20		420505	High Waisted Flar Pant with Chiffon Pleated Insert	54	WHITE	WHITE		154.15	Final	6	924.90	50%	462.45
000003	E-Comm War01	R 20		420705	Sleeveless Cropped Wide Leg Jumpsuit with Drape at	41	BLACK	BLACK		248.17	Final	3	744.51	50%	372.26
000003	E-Comm War01	R 20		420706	Strapless Wide Leg Sheer Jumpsuit with Pleats	48	CELERY	CELERY		281.89	Final	2	563.78	50%	281.89
000003	E-Comm War01	R 20		4208204	Strapless Fitted Knit Top	10	BLACK	BLACK		93.58	Final	1	93.58	50%	46.79
000003	E-Comm War01	R 20		4208204	Strapless Fitted Knit Top	10	WHITE	WHITE		93.58	Final	4	374.32	50%	187.16
000003	E-Comm War01	R 20		4208205	Mock Neck Long Sleeved Knit Top w/ Sheer Insert	10	BLACK	BLACK		131.41	Final	4	525.64	50%	262.82
000003	E-Comm War01	R 20		4208205	Mock Neck Long Sleeved Knit Top w/ Sheer Insert	10	WHITE	WHITE		131.41	Final	6	788.46	50%	394.23
000003	E-Comm War01	R 20		4208206	Sleeveless Rib Knit Top with Criss Cross Detail at	50	BLACK	BLACK		113.19	Final	3	339.57	50%	169.79
000003	E-Comm War01	R 20		4208206	Sleeveless Rib Knit Top with Criss Cross Detail at	50	CELERY	CELERY		113.19	Final	3	339.57	50%	169.79
000003	E-Comm War01	R 20		4208206	Sleeveless Rib Knit Top with Criss Cross Detail at	50	WHITE	WHITE		113.19	Final	3	339.57	50%	169.79
000003	E-Comm War01	R 20		4208301	Off the Shoulder Rib Knit Pencil Dress with Volumi	10	WHITE	WHITE		264.45	Final	1	264.45	50%	132.23
000003	E-Comm War01	R 20		4208303	Mock Neck Short Sleeved Knit Mini Dress with Sheer	10	BLACK	BLACK		146.43	Final	1	146.43	50%	73.22
000003	E-Comm War01	R 20		4208305	Sleeveless Midi Length Fit and Flare Knit Dress	10	CAMEL	CAMEL		165.23	Final	0	-	50%	-
000003	E-Comm War01	S 20		119324	Off the Shoulder Slip Dress with Cascading Skirt w	41	NAVY	NAVY		199.94	Final	5	999.70	50%	499.85
000003	E-Comm War01	S 20		119324	Off the Shoulder Slip Dress with Cascading Skirt w	41	SEAGR	SEA GREEN		199.94	Final	4	799.76	50%	399.88
000003	E-Comm War01	S 20		119504	High Waisted Wide Leg Pant	41	WHITE	WHITE		150.40	Final	3	451.20	50%	225.60
000003	E-Comm War01	S 20		119504	High Waisted Wide Leg Pant	42	ROSEG	ROSE GOLD		153.20	Final	1	153.20	50%	76.60
000003	E-Comm War01	S 20		120101	Double Breasted Jacket with Chiffon Sleeves & Back	41	BLACK	BLACK		279.71	Final	3	839.13	50%	419.57
000003	E-Comm War01	S 20		120101	Double Breasted Jacket with Chiffon Sleeves & Back	41	WHITE	WHITE		279.71	Final	4	1,118.84	50%	559.42
000003	E-Comm War01	S 20		120202	Asymmetrical Draped Tank	43	PRLBL	PEARL BLUE		88.86	Final	2	177.72	50%	88.86
000003	E-Comm War01	S 20		120202E	Asymmetrical Draped Tank with Iridescent Paillette	13	WHITE	WHITE		170.30	Final	1	170.30	50%	85.15
000003	E-Comm War01	S 20		120206	Long Sleeved One Shoulder Draped Top	49	BLACK	BLACK		116.95	Final	1	116.95	50%	58.48
000003	E-Comm War01	S 20		120206	Long Sleeved One Shoulder Draped Top	49	ROSEG	ROSE GOLD		116.95	Final	1	116.95	50%	58.48
000003	E-Comm War01	S 20		120208	Sleeveless Bodysuit with Twisted Detail at Strap	57	BLACK	BLACK		109.25	Final	15	1,638.75	50%	819.38
000003	E-Comm War01	S 20		120210	Sleeveless Cascading Tunic with Charmeuse Panel	54	BLACK	BLACK		171.72	Final	4	686.88	50%	343.44
000003	E-Comm War01	S 20		120211	One Shoulder Draped Tunic with Asymmetrical Hem	54	WHITE	WHITE		152.61	Final	4	610.44	50%	305.22
000003	E-Comm War01	S 20		120212	Strapless Corset Top with Drape at Bust	51	WHITE	WHITE		113.07	Final	3	339.21	50%	169.61
000003	E-Comm War01	S 20		120213	Off the Shoulder Fitted Top with Silk Tulle Overla	54	BLACK	BLACK		134.78	Final	3	404.34	50%	202.17
000003	E-Comm War01	S 20		120301P	V Neck Slip Dress with Asymmetrical Style Lines an	50	WMPSPG	WATER MARBLE PRINT/SEA GREEN		253.31	Final	2	506.62	50%	253.31
000003	E-Comm War01	S 20		120302G	One Shoulder Long Sleeved Column Gown with Crystal	41	NAVY	NAVY		306.17	Final	1	306.17	50%	153.09
000003	E-Comm War01	S 20		120303	Sleeveless Cowl Neck Dress with Asymmetrical Hem a	13	DTYRO	DUSTY ROSE		339.02	Final	0	-	50%	-
000003	E-Comm War01	S 20		120309	Sleeveless Pencil Dress with Open Back and Folded	41	PRLBL	PEARL BLUE		215.95	Final	3	647.85	50%	323.93
000003	E-Comm War01	S 20		120317	Strapless Pencil Dress with Asymmetrical Straps an	51	NAVY	NAVY		250.43	Final	5	1,252.15	50%	626.08
000003	E-Comm War01	S 20		120319	Sleeveless Mini Dress with Racerback and Draped Fr	57	WHITE	WHITE		296.26	Final	1	296.26	50%	148.13
000003	E-Comm War01	S 20		120401	High Waisted Sheer Skirt with Iridescent Paillette	13	PRLBL	PEARL BLUE		247.94	Final	0	-	50%	-
000003	E-Comm War01	S 20		120502	High Waisted Slim Flare Pant with Slits at Front L	54	BLACK	BLACK		146.31	Final	3	438.93	50%	219.47
000003	E-Comm War01	S 20		120502	High Waisted Slim Flare Pant with Slits at Front L	54	NAVY	NAVY		146.31	Final	7	1,024.17	50%	512.09
000003	E-Comm War01	S 20		120502	High Waisted Slim Flare Pant with Slits at Front L	54	WHITE	WHITE		146.31	Final	2	292.62	50%	146.31
000003	E-Comm War01	S 20		120702	Strapless Cropped Fitted Jumpsui with Silk Tulle D	54	SEAGR	SEA GREEN		231.79	Final	2	463.58	50%	231.79
000003	E-Comm War01	S 20		120705	Sleeveless Plunging Flare Leg Jumpsuit with Twiste	52	BLACK	BLACK		298.84	Final	1	298.84	50%	149.42
000003	E-Comm War01	S 20		1208306	Scoop Neck Sleeveless Knit Dress with Racerback an	10	NVYIR	NAVY IRIDESCENT		161.24	Final	1	161.24	50%	80.62
000003	E-Comm War01	S 20		1208306	Scoop Neck Sleeveless Knit Dress with Racerback an	10	SFMIR	SEAFOAM IRIDESCENT		161.24	Final	0	-	50%	-
000003	E-Comm War01	S 20		1208307	Sleeveless V Neck Knit Dress with Lace Detail at S	10	BLACK	BLACK		159.05	Final	1	159.05	50%	79.53
000003	E-Comm War01	S 20		1208307	Sleeveless V Neck Knit Dress with Lace Detail at S	10	WHITE	WHITE		159.05	Final	0	-	50%	-
000003	E-Comm War02	F 19		319HB2055	Tassel Clutch	04	WHITE	WHITE		108.90	None	1	108.90	50%	54.45

**Cushnie, LLC****Ecommerce Inventory Value Detail**

As of 7/31/2020

Whse #	Whse Name	Div #	Sea	STYLE	Description	FABRIC	COLOR	COLOR Name	Units In Case	Unit Cost	Cost Type	Units	Dollars	Valuation Percentage	Value
000003	E-Comm War02	F 19		319HB404	Mini Whistler Bag with Tassel and Plexiglass Handl	03	BLACK	BLACK		196.90	None	1	196.90	50%	98.45
000003	E-Comm War02	F 19		319HB404M	Mini Whistler Bag with Tassel and Plexiglass Handl	03	GOLD	GOLD		196.90	None	1	196.90	50%	98.45
000003	E-Comm War02	S 19		119HB403	Mini Whistler Bag	03	NUDE	NUDE		174.90	None	1	174.90	50%	87.45
000003	E-Comm War03	P 18		118AW252	Basic Bra Top with Logo Elastic Straps	50	BLACK	BLACK		33.95	Final	7	237.65	50%	118.83
000003	E-Comm War03	P 18		218AW263	One Shoulder Short Sleeved Crop Top with Teardrop	50	BLACK	BLACK		48.07	Final	2	96.14	50%	48.07
000003	E-Comm War03	S 18		118AW560	High Waisted Perforated Leggin	50	BLACK	BLACK		83.49	Final	3	250.47	50%	125.24
000003	E-Comm War03	R 19		419AW562	High Waisted Cropped Leggings with Tipped Elastic	60	BLKWH	BLACK/WHITE		62.17	Final	1	62.17	50%	31.09
000003	E-Comm War03	R 19		419AW570	High Waisted Flare Pant with Front Slits and Contr	70	WHBLK	WHITE/BLACK		65.93	Final	1	65.93	50%	32.97
000003	E-Comm War03	S 19		119AW151	Zip Up Jacket with Pockets	07	BLACK	BLACK		107.82	Final	1	107.82	50%	53.91
000003	E-Comm War04	S 18		118SH902	Emilio Mesh/Suede Over the Knee Boot with Embroide	404	BLKMT	BLACK/MULTI		445.12	Final	0	-	50%	-
<b>TOTAL</b>															<b><u>47,082.93</u></b>

Statement of Financial Affairs  
Attachment for Question #5  
Assets sold to Hildun (Part 3)

**Cushnie, LLC**  
**Inventory Value Summary**  
**As of 7/31/2020**

<u>Description</u>	<u>Cost</u>
Wholesale Inventory	76,676
Ecomm Inventory	47,083
Current Season Raw Materials	180,283
Prior Season Raw Materials*	134,682
<b>Total Finished Goods</b>	<b><u>438,724</u></b>

\* Due to time constraints, limited resources, and the ongoing social distancing measures in place, a year end assessment of left over fabrics was unable to be completed. The value was estimated to be \$135,000, which is in line with 2018's audited value. Once a count is completed, any difference in the raw material will be recognized in the Changes in Inventory line of the Cost of Goods Sold in the 2020 calendar year

**United States Bankruptcy Court**  
**Eastern District of New York**

In re **Cushnie, LLC**

Debtor(s)

Case No.

Chapter

**7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>7,322.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>7,322.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. \$ **335.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
- ☐ Debtor ☒ Other (specify): **Carly Cushnie (\$1,000)**  
**Cushnie, LLC (\$6,322)**
4. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - [Other provisions as needed]
- The above fee includes the filing fee for a Chapter 7 case.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
- Counsel reserves the right to charge additional fees based upon time spent at the rate of \$450.00 per hour for time spent by Douglas A. Goldstein, Esq. and \$595.00 per hour for time spent by Brian D. Spector, Esq., and for disbursements incurred, beyond the scope set forth in no. 5 above, including, but not limited to: representation of the debtor in defense of complaint(s) for non-dischargeability or objections to discharge; lien avoidance proceedings; amendments to the schedules; negotiations with creditors, Office of the U.S. Trustee, or Chapter 7 Trustee; representation of the debtor in relief from stay actions or any other adversary proceeding or contested matter; conversion to a different chapter; or any proceeding to re-open the case after dismissal or closure; preparation of reaffirmation agreements and related documents; services rendered after the first scheduled Section 341(a) meeting of creditors; appearances at any adjourned meetings of creditors; appearances at any hearings; appearances at any depositions or examinations other than the initial meeting of creditors; any work related to or in connection with a Rule 2004 examination or other discovery request.**

In re **Cushnie, LLC**

Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**May 3, 2021***Date***/s/ Douglas A. Goldstein****Douglas A. Goldstein 5067749***Signature of Attorney***Spector & Ehrenworth, P.C.****30 Columbia Turnpike, Suite 202****Florham Park, NJ 07932****(973) 845-6526 Fax: (973) 593-4848****dgoldstein@selawfirm.com***Name of law firm*



**United States Bankruptcy Court  
Eastern District of New York**

In re **Cushnie, LLC**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **May 3, 2021****/s/ Carly Cushnie****Carly Cushnie/CEO**

Signer/Title

Date: **May 3, 2021****/s/ Douglas A. Goldstein**

Signature of Attorney

**Douglas A. Goldstein 5067749****Spector & Ehrenworth, P.C.****30 Columbia Turnpike, Suite 202****Florham Park, NJ 07932****(973) 845-6526 Fax: (973) 593-4848**

251 West 39th Street Realty Co  
c/o East End Capital Partners  
600 Madison Ave., 11th Fl.  
New York, NY 10022

47 Pictures, Inc  
1802 N. Wilton Place #2  
Los Angeles, CA 90028

A&H Couture  
260 W 36th St., 7th Floor  
New York, NY 10018

Absolute Couture Inc.  
247 W. 37th St., Suite 202  
New York, NY 10018

Acadaca, LLC  
2 University Plaza, Suite 100  
PMB 1062  
Hackensack, NJ 07601

Accurate Patterns, Inc  
246 West 38th Street  
New York, NY 10018

Admiral Courier Services  
18 West 30th Street  
3rd Floor- Suite 4  
New York, NY 10001

American Express (Corporate)  
P.O. Box 1270  
Newark, NJ 07101-1270

American Express (Plum)  
ADR c/o CT Corp System  
28 Liberty Street  
New York, NY 10005

Ascot Fashions  
No-9, AC Mkt  
Tardeo, Mumbai-400034, India

Bauer Office Solutions  
144 East 44th Street, 6th Fl  
New York, NY 10017

Bergen Logistics  
5903 West Side Avenue  
North Bergen, NJ 07047

Bergen Shippers Corp  
5903 West Side Ave  
North Bergen, NJ 07047

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Lastra A Signa, IT 50055

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Brooklyn, NY 11216

Chiuma & Co., Ltd  
3-3-10 Awajimachi, Chuo-ku  
Osaka, Japan  
541-0047, JP - JAPAN

Cindy & Kevin Studio  
327 West 36th St., 2nd Floor  
New York, NY 10018

Conceria A. Tema Srl  
Via Dell Industria  
76/78/80  
Castelfranco, DiSotto, IT 56022

Conceria Tre Emme S.r.l  
Via Guglielmo Marconi, 3/1  
36050 Zermeghedo (VI) ITALY

ConEdison  
Jaf Station  
PO Box 1702  
New York, NY 10116

Cozen O'Connor  
277 Park Avenue  
New York, NY 10172

Cushnie Holdings, LLC  
294 Herkimer Street  
Brooklyn, NY 11216

Cushnie Trademark, LLC  
294 Herkimer Street  
Brooklyn, NY 11216

Dogi Spain  
Carretera Cami del Mig  
s/n Poligono PP12 El Masnou  
Barcelona, Spain 08320

East End Capital  
600 Madison Ave  
New York, NY 10022

El Toro Interactive, LLC  
2 University Plaza  
Suite 100 PMB 1063  
Hackensack, NJ 07601

Elite Model Management  
245 Fifth Avenue, 24th FL  
New York, NY 10016

Exhibit A, LLC  
1287 N. Crescent Heights Blvd  
Unit D  
Los Angeles, CA 90046

Fashion Fit Models LLC  
P.O. Box 261  
New York, NY 10113

FedEx  
P.O. Box 371461  
Pittsburgh, PA 15250-7461

Green-Ungar Capital Mgmt  
c/o East End Realty  
600 Madison Ave, 11th fl  
New York, NY 10022

Guide Fabrics  
262 West 38th Street  
New York, NY 10018

Hand, Baldachin & Amburgey  
8 W. 40th St, 12th Fl  
New York, NY 10018

Hilldun Corporation  
255 West 35th Street  
New York, NY 10001

HSBC  
452 Fifth Avenue  
New York, NY 10018

Industrias del Curtido S.  
Avda de Alicante, s/n  
46460 Silla (Valencia)  
ES - SPAIN

Inwool Jersey  
Via Strozzi, 41  
59013 Montemurlo (PO) ITALY

JACKYTEX  
Ind. Tessile Della Maglia  
Terranuova Bracciolini (AR)  
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Kay's Pattern  
252 West 38th St., Suite 702  
New York, NY 10018

La Perla  
Via Livornese 71/73  
Empoli (Firenze)  
ITALY 50053

Labels Inter-Global, Inc  
109 West 38th Street  
Suite #701  
New York, NY 10018

Lamprey Systems  
60 West Broad Street  
Suite 301  
Bethlehem, PA 18018

Lineapiu Italia  
1384 Broadway, Rm #301  
New York, NY 10018

Luke Dickey  
NKLD Inc.  
48 Kinney Street  
Piermont, NY 10968

Manifatture Tessili Bianc  
22071 Cadorago (Co), via Diaz  
Registri Imprese di Como  
175953 ITALY

Maruska S.R.L.  
Via Prov.le Francesca  
44/29-44/30, 56020  
Santa Maria A. Monte, IT

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Jamaica, NY 11434

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Michelle Ochs  
105 West 8th St.  
Bayonne, NJ 07002

Naser Tanning Company  
No 10 Kumarappa Street  
Periamet, Chennai, Tamil Nadu  
600003, INDIA

Non-Stop Express Int'l  
10-39 44th Drive  
Long Island City, NY 11101

Oglethorpe, Inc  
8383 Wilshire Blvd, Suite 1000  
Beverly Hills, CA 90211

Ogletree, Deakins  
50 International Drive  
Patewood IV, Suite 200  
Greenville, SC 29615

One Model Management, LLC  
42 Bond Street, 2nd Floor  
New York, NY 10012

Open Text, Inc  
c/o J.P. Morgan Lockbox  
24685 Network Place  
Chicago, IL 60673-1246

Orchard Mile  
133 West 19th St., Fl 6  
New York, NY 10011

P.L. Wong & Co., Ltd  
Unit 03, 4/F Vanta Indus. Ctr  
21-33 Tai Lin Pai Road  
Kwai Chung, Hong Kong

Paoli Riccardo s.r.l  
Via di Castel Pulci  
9/B, Scandicci (FI)  
50018, IT ITALY

PC Fashion Inc.  
327 West 36th Street  
Suite 3A  
New York, NY 10018

Peter Marcus Group, LLC  
37 Willowmere Circle  
Riverside, CT 06878

Platform 11211, Inc  
302 Bedford Avenue #133  
Brooklyn, NY 11249

Sabanna Fashion J. Inc.  
247 W 38th St., 8th floor  
New York, NY 10018

Sgl Filati  
Sede Legale e Amministrativa  
Via B Marcora 121010  
ITALY

Shoot Food NY LLC  
214 Columbia Street  
Brooklyn, NY 11231

Silkomo SRL  
Strada Statale Briantea, 10  
Tavernerico (CO),  
22038, IT - ITALY

South Street Seaport Limo  
13355 Noel Road, 22nd Floor  
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State Artist Management  
525 7th Avenue, Suite 904  
New York, NY 10018

Stoll  
250 West 39th Street  
New York, NY 10018

T&M Delivery Corp  
28 Garfield Place  
South Hackensack, NJ 07606

Taewoo Fabric Co., Ltd  
#305, Art Plaza, 732-1  
Choji-Dong, Danwon-Gu, Ansan-S  
Gyeonggi-Do, Korea

Tessitura Uboldo Luigi sr  
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Jamaica, NY 11434

Uli Wagner LLC  
279 Vanderbilt Avenue  
Brooklyn, NY 11205

UNG 1 Realty, LLC  
600 Madison Ave.  
New York, NY 10022

Union Square Couture  
5 East 16th Street, 4th floor  
New York, NY 10003

Velasco Couture  
347 W 36th Street Suite 1403  
New York, NY 10018

Verizon  
PO Box 15124  
Albany, NY 12212

Vogue Too  
265 W. 37th Street, 14th floor  
New York, NY 10018

Waste Connections  
PO Box 660654  
Dallas, TX 75266-0654

Wilyfoxx Collective, Inc  
60 Broad Street, 24th floor  
New York, NY 10004

**United States Bankruptcy Court  
Eastern District of New York**

In re **Cushnie, LLC**

Debtor(s)

Case No.

Chapter

**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Cushnie, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Cushnie Holdings, LLC**  
**294 Herkimer Street**  
**Brooklyn, NY 11216**

☐ None [*Check if applicable*]

**May 3, 2021**

Date

**/s/ Douglas A. Goldstein****Douglas A. Goldstein 5067749**

Signature of Attorney or Litigant

Counsel for **Cushnie, LLC****Spector & Ehrenworth, P.C.****30 Columbia Turnpike, Suite 202****Florham Park, NJ 07932****(973) 845-6526 Fax:(973) 593-4848****dgoldstein@selawfirm.com**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** Cushnie, LLC **CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

## DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

*NOTE:* Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

## TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

**/s/ Douglas A. Goldstein**

**Douglas A. Goldstein 5067749**

Signature of Debtor's Attorney

**Spector & Ehrenworth, P.C.**

**30 Columbia Turnpike, Suite 202**

**Florham Park, NJ 07932**

**(973) 845-6526 Fax:(973) 593-4848**

\_\_\_\_\_  
Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

**NOTE:** Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.